

# Manual Mortgage Illustration Additional Borrowing Request Form



Any queries regarding this form, please call **03457 30 20 11**. All information on this form must be completed.

## Exceptions

Most additional borrowing Mortgage Illustrations can be produced via NFI Online, but additional borrowing in the following circumstances will require a manual Mortgage Illustration. (Please tick one of the below)

- Additional borrowing that have a 'with works' valuation
- Additional borrowing where the parent account has a nominal balance but there is an active twin account
- Additional borrowing where the mortgaged property is let out (where the customer is critically ill or a member of the armed forces)

To request a Mortgage Illustration for one of these scenarios, please complete and return this form by email to [manual.mis@nationwide.co.uk](mailto:manual.mis@nationwide.co.uk)

We aim to send the Mortgage Illustration to you by email within 48 hours.



## Use Of My Information

By submitting this form I agree that Nationwide may provide the intermediary with information on my/our mortgage account. To find out more about how Nationwide uses your information visit [nationwide.co.uk/privacy](http://nationwide.co.uk/privacy)

## Intermediary Declaration

Information about an applicant's existing Mortgage account is confidential. In order for us to comply with the Data Protection Act, we will take submission of this form as confirmation that you have the consent of the applicant(s) to release this information to you.

Intermediary Signature: \_\_\_\_\_

Date: \_\_\_\_\_

## Intermediary Details

Intermediary Name  
Individual FCA Number  
Intermediary Company Name  
Contact Telephone Number  
Email Address  
Intermediary Company Address


Payment Club/Network/Channel Name

Please ensure you enter your details exactly as they appear on our systems. Should you wish to change your current details please visit our website [nationwide-intermediary.co.uk](http://nationwide-intermediary.co.uk)

## Mortgage Illustration Application Details

Total Mortgage Required	Estimated Value	Product LTV%*	Application Type Maximum LTV%**
£	£		

\*Including all existing accounts and new additional borrowing

\*\*Current maximum LTV limits are available on our LTV page: [nationwide-intermediary.co.uk/lending-criteria/ltvs](http://nationwide-intermediary.co.uk/lending-criteria/ltvs)

Is the estimated value provided above, the after works figure?  Yes  No

## Property Details

Scheme	<input type="checkbox"/> Standard	<input type="checkbox"/> Equity Share	<input type="checkbox"/> Restricted Resale	<input type="checkbox"/> Right To Buy	<input type="checkbox"/> Shared Ownership	<input type="checkbox"/> Other (please state) _____
Location	<input type="checkbox"/> England & Wales	<input type="checkbox"/> Scotland	<input type="checkbox"/> Northern Ireland			
Is the property let?	<input type="checkbox"/> Yes	<input type="checkbox"/> No				

## Customer Details

Applicant	Full Customer Name (including title)	Date of Birth DD/MM/YY	Post Code
1			
2			

3			
4			

**Existing Mortgage(s)**

All existing borrowing will be kept on the existing repayment type. If any part of your existing borrowing is on interest only you must have an acceptable repayment strategy in place.

Account Number	Loan Amount to be ported	Term Required YY/MM		Repayment Split	
				Repayment Amount	Interest Only Amount
	£			£	£
	£			£	£
	£			£	£
	£			£	£
	£			£	£
	£			£	£

**Additional Borrowing**

All additional borrowing must be taken on a capital and interest repayment basis.

Product Code*	Product Description	Initial Rate	Additional Loan Amount	Term Required YY/MM
			£	

\*Product Codes are available on our Product Finder: [nationwide-intermediary.co.uk/products/product\\_finder](http://nationwide-intermediary.co.uk/products/product_finder)

**Fees Payable to Nationwide**

Product Fee	£	Add to Loan	<input type="checkbox"/> Yes	<input type="checkbox"/> No
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Are you charging the applicants any additional fees? (if yes, please complete below)  Yes  No

**Additional Intermediary Fees**

	Administration	Advice
Amount	£	£

**Payable When** (please choose one option per fee)

Immediately	<input type="checkbox"/>	<input type="checkbox"/>
On application	<input type="checkbox"/>	<input type="checkbox"/>
On completion of the mortgage	<input type="checkbox"/>	<input type="checkbox"/>

**Fees payable to**  Intermediary  Firm  Other (please state) \_\_\_\_\_

**Refunds** (please choose one option per fee)

Is the fee refundable	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Amount of refund	£		£	

**Refundable When** (please choose one option per fee)

When the offer is issued	<input type="checkbox"/>	<input type="checkbox"/>
If application does not proceed	<input type="checkbox"/>	<input type="checkbox"/>
Following completion	<input type="checkbox"/>	<input type="checkbox"/>

**Additional Comments**