

Mortgages

Before you complete this form for the applicant, please make sure they have seen 'How Nationwide uses your information' by visiting nationwide.co.uk/privacy, and they have understood how their information will be used.



Nationwide
Building Society

Your Mortgage Application Form

For Intermediary Business

If your application is for a Decision In Principle only, please complete 'Part 1' only. If your application is to request a Full Mortgage Application, please complete both Parts 1 & 2.

For remortgage or mortgage free applications

You can receive this document and others like it in Braille, large print or on audio CD. Just call **03457 30 20 11** or visit your local branch if you'd like us to arrange this for you.

If you have any hearing or speech difficulties and use a **textphone**, you can call us via BT Text Relay. Dial **18001**, followed by the phone number you want to ring.

Mortgage application supporting documentation checklist

If you have previously been provided with a Decision in Principle for this mortgage, please enclose the evidence requested with this mortgage application. Otherwise, please provide the following information listed below, failure to supply this evidence **will result in the application being returned upon receipt**.

Reason for submission

Reason For Paper Application

(Reason for submitting a paper application must be complete)

Technical issue that has resulted in the case having to be submitted via paper

Ticket number (must be supplied)

Identification

Evidence We Can Accept

Name

Please supply one document from the UK Photo ID list below:

- Valid passport
- Valid UK or Northern Ireland full photo card driving licence

If you don't have either of the above, please supply one document from the proof of name list below and one **different** document from the proof of current address list.

- UK based bank, building society or credit card statement (less than 3 months old, internet banking statements/ Nationwide Flex Account statements/Cheshire, Derbyshire and Dunfermline building societies statements are not acceptable)
- HM Revenue and Customs notice of tax coding (less than 12 months old)
- Benefit letter from a government organisation (less than 12 months old)
- Valid UK or Northern Ireland old style paper or photocard full/provisional driving licence
- Valid National ID cards issued by European Union member states

Address

Acceptable proofs of current address:

- Mortgage statement (less than 12 months old excluding Nationwide, Cheshire, Derbyshire and Dunfermline building societies)
- UK based bank, building society or credit card statement (complete full month required, less than 3 months old, internet banking statements/Nationwide Flex Account statements/Cheshire, Derbyshire and Dunfermline building societies statements are not acceptable).
- Valid UK or Northern Ireland old style paper or photocard full/provisional driving licence
- HMRC notice of tax coding (less than 12 months old)
- Gas, electricity or telephone bill, not mobile (less than 3 months old, internet statements are not acceptable)
- Any benefit letter from a government organisation (less than 12 months old)
- Local authority housing benefit letter (less than 12 months old)

Acceptable proofs of UK Residency for non UK/Republic of Ireland (ROI) nationals

Evidence We Can Accept

Please provide the following documents:

- Copy of a valid passport
- Passport containing stamp for indefinite leave to remain/non indefinite leave to remain in the UK or
- Copy of visa/residency permit (front and back for new biometric formats) or
- Copy of 'Check someone's immigration status' document confirming settled or pre settled status

One additional acceptable proof of current address as detailed in the section above.

Please also complete the information in section 15.

For further information on acceptable proofs to UK Residency, please visit nationwide-intermediary.co.uk

Income - Permanent employment proofs

Evidence We Can Accept

Non-variable basic salary	Please provide: The most recent payslip. It must be the full payslip, including any detachable parts. Please view the payslip example on the website for further information.	<input type="checkbox"/>
Variable basic salary	(If the applicant does not receive the same basic salary and there is no annualised figure on the current payslip) Use the below bonus, overtime & commission section to work out the number of payslips required based on the frequency of the salary. Please provide: The most recent payslip. Where the applicant wishes to declare any of the following please circle which ones they wish to include. Car allowance/Location allowance/Mortgage subsidies/Shift allowance/Teaching & responsibility payment (TLR) 1 & 2/ Value account/Pension benefit fund/Special Educational Needs.	<input type="checkbox"/>
Bonus, overtime & commission	Based on the frequency, please provide: Paid weekly - last 8 consecutive payslips Paid fortnightly - last 6 consecutive fortnightly payslips Paid 4 weekly or monthly - last 3 consecutive payslips Paid quarterly bonus & commission - last 3 consecutive quarterly payslips or award letters/statements from the current employer that show payment (the oldest cannot be more than 12 months old) Paid half yearly bonus & commission - last 4 consecutive half yearly payslips or award letters/statements from the current employer showing payment (the oldest cannot be more than 25 months old and at least 3 of the 4 must show receipt of a bonus or commission) Annual bonus & commission - last 2 consecutive annual payslips or award letters/statements from the current employer showing payment (the oldest cannot be more than 25 months old and both must show receipt of a bonus or commission)	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>

Income - Self-employment proofs

Evidence We Can Accept

For applicants with an accountant	Please provide: Accountant's name, address, contact telephone number and email address We will then request an accountant's certificate directly from your accountant.	<input type="checkbox"/>
For applicants who self-assess and submit their tax returns online to HMRC	Please provide: The latest two years' tax calculations accompanied by corresponding HMRC tax year overviews	<input type="checkbox"/>
For your applicants who self-assess and submit paper based tax returns to HMRC	Please provide: The latest two years' tax calculations (HMRC will automatically send a paper copy of the tax calculation to your applicant after the tax return has been processed by HMRC).	<input type="checkbox"/>

Other income

Evidence We Can Accept

Tax Credits (Working & Child Tax Credit) Universal Credit Employment Support Allowance Widowed Parents Allowance	For any of these, please provide: Latest 3 months' bank statements	<input type="checkbox"/>
Maintenance	Please provide: Latest 3 months' bank statements showing last 3 months' payments	<input type="checkbox"/>

Benefits specifically for the disabled	<p>The below benefits paid because of a disability are an acceptable source of income, provided the applicant can provide their current award letter:</p> <p>Please circle which are applicable:</p> <p>Incapacity benefit/Disability living allowance (DLA)/Reduced earning allowance (REA)/Attendance allowance/Personal independence payment (PIP)/Industrial injuries disablement benefit/Armed forces compensation scheme/Disability living allowance on behalf of a child under 16, Carers/Attendance allowance, Armed forces independence payment</p> <p>Please tell the applicant their response may include sensitive information that we refer to as 'special category data', such as health related matters. We'll assume they're happy for us to record this information and we'll only use it to process their application.</p>	
State retirement pension	<p>Please provide:</p> <p>Latest annual statement of pension</p>	<input type="checkbox"/>
Private/Company/ Occupational pension	<p>Please supply one of the following:</p> <p>Latest annual statement of pension/due on retirement</p> <p>Latest payslip from the pension provider</p> <p>Latest letter from the pension provider</p> <p>Latest P60 from the pension provider</p>	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
War Disablement/ War Widow(ers) pension	<p>Please provide:</p> <p>Latest award notice</p>	<input type="checkbox"/>

Past payment history

Evidence We Can Accept

Property that has a mortgage	<p>Where there are 2 or more existing mortgages please provide the following:</p> <p>The last annual mortgage statement (covering 12 months' payments)</p> <p>Where a mortgage statement covers less than 6 months' payments and is over 6 months old, the last 3 months' bank statements are required which show the mortgage payment being made</p> <p>Where the above is unavailable an existing lender's reference is required (Nationwide will request directly)</p>	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
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Bank Statement

Evidence We Can Accept

UK based bank/building society statement	<p>Please provide:</p> <p>Latest one full month salary fed statement</p>	<input type="checkbox"/>
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Interest Only or Part and Part

Evidence we can accept

Interest Only repayment strategy	<p>Please provide:</p> <p>Interest Only - Sale of residence customer declaration form</p> <p>Please check your applicant meets our eligibility criteria by visiting nationwide-intermediary.co.uk/interest-only You can also find the declaration form here.</p>	<input type="checkbox"/>
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For more detail on policies and evidence requirements please visit nationwide-intermediary.co.uk

We may require more evidence once the case has been received and assessed. If this is the case we will contact you with what is needed.

Part 1

Intermediary use only

- To improve service, this form and associated documents may be electronically imaged
- To make this process efficient, please complete all sections in full, including the checklist
- Any proofs submitted must be photocopies

Date of exchange (new build)

Date of entry (Scotland)

DIP completed

DIP reference number:

Please complete this Application Form in block capitals and remember to complete the reference authority and Direct Debit Instruction (if applicable) at the end.

Important information: our charitable assignment scheme

For more information please go to nationwide-intermediary.co.uk
 Since 3 November 1997, customers who have become members of Nationwide on opening a current account, savings account or mortgage account have (with certain exceptions) been required to sign up to our charitable assignment scheme.
 Unless you have been a member of the Society continuously from 2 November 1997 or fall into a special group to which the scheme does not apply, you will become legally bound by our charitable assignment scheme when your account is opened. Under the scheme:

- You will become a member of Nationwide Foundation if you are not a member already. The Foundation is a registered charity and is a focus for our charitable giving.
- You agree with us and with the Foundation to assign to the Foundation your rights to any windfall benefits you might otherwise have received in the unlikely event that we transfer our business to a company.

The terms binding you to the scheme are set out on page 17.

Charges

Do you intend to pass any of the procurement fee to the applicant(s)? Yes No If Yes, how much? £

Are you charging the applicant(s) any other fees **excluding** Nationwide fees/charges? Yes No If Yes, please complete below (tick all that are applicable)

Type of fee/charge	Amount	To whom payable
Advice <input type="checkbox"/>	£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Arrangement <input type="checkbox"/>	£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Administration <input type="checkbox"/>	£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Valuation <input type="checkbox"/>	£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Other <input type="checkbox"/>	£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>

For each fee that is charged, please tick one box to indicate when the fee is payable

	On application	Before mortgage starts	On completion of mortgage	Immediately
Advice	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Arrangement	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Administration	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Valuation	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Other	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Are any of these fees refundable (tick either 'Yes' or 'No' box for each fee/charge)? For each fee that is refundable, please tick one box to indicate when refund is payable

	Yes	No	If Yes, amount	If application doesn't proceed	When the offer is issued	When the loan starts	Following completion	On redemption
Advice	<input type="checkbox"/>	<input type="checkbox"/>	£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Arrangement	<input type="checkbox"/>	<input type="checkbox"/>	£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Administration	<input type="checkbox"/>	<input type="checkbox"/>	£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Valuation	<input type="checkbox"/>	<input type="checkbox"/>	£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Other	<input type="checkbox"/>	<input type="checkbox"/>	£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Company name and address

Company name

Property number and/or name

Street

Town

Postcode

Should we need to make contact in relation to this case (enter packaging/admin centre number if applicable)

Telephone number (inc STD)

Network / Mortgage Club / Company / Branch Agency

To ensure this application is processed under the correct route please state the name of the Network/Mortgage Club/Company/Branch Agency Principal that you wish this application to be processed under

Please affix appropriate sticker here

Intermediary/agent code

Name of usual mortgage centre or branch

For Mortgage Application Tracking Service (MATS)

Mobile telephone number

Email address

Please tick if this application has already been scored via:

a branch or mortgage centre

Reference number

Declaration

I confirm that all documents provided, whether electronically attached or posted, are genuine copies or photographic images of the original documents that have been seen by me and (where appropriate) my client(s) have authorised me to take and provide you with photographic images of the documents provided.

Intermediary's name

Company FCA number

If you are an Appointed Representative this is not your Principal's FCA name or number

Level of advice (please confirm)

Advised

Signature

Please sign within white box

Date

Nationwide reserves the right to return this case if the correct fees are not included, signatures are missing, and/or the application is not fully completed.

1. Personal information

	First Applicant	Second Applicant																
Title	Mr <input type="checkbox"/> Mrs <input type="checkbox"/> Miss <input type="checkbox"/> Ms <input type="checkbox"/> Other <input style="width: 100px;" type="text"/>	Mr <input type="checkbox"/> Mrs <input type="checkbox"/> Miss <input type="checkbox"/> Ms <input type="checkbox"/> Other <input style="width: 100px;" type="text"/>																
Please enter ALL forenames	<input style="width: 100%; height: 20px;" type="text"/>	<input style="width: 100%; height: 20px;" type="text"/>																
Surname	<input style="width: 100%; height: 20px;" type="text"/>	<input style="width: 100%; height: 20px;" type="text"/>																
Date of birth	<table border="1" style="display: inline-table; border-collapse: collapse; text-align: center;"> <tr><td>D</td><td>D</td><td>M</td><td>M</td><td>Y</td><td>Y</td><td>Y</td><td>Y</td></tr> </table> Gender (please tick) <input type="checkbox"/> M <input type="checkbox"/> F	D	D	M	M	Y	Y	Y	Y	<table border="1" style="display: inline-table; border-collapse: collapse; text-align: center;"> <tr><td>D</td><td>D</td><td>M</td><td>M</td><td>Y</td><td>Y</td><td>Y</td><td>Y</td></tr> </table> Gender (please tick) <input type="checkbox"/> M <input type="checkbox"/> F	D	D	M	M	Y	Y	Y	Y
D	D	M	M	Y	Y	Y	Y											
D	D	M	M	Y	Y	Y	Y											
Previous title	Mr <input type="checkbox"/> Mrs <input type="checkbox"/> Miss <input type="checkbox"/> Ms <input type="checkbox"/> Other <input style="width: 100px;" type="text"/>	Mr <input type="checkbox"/> Mrs <input type="checkbox"/> Miss <input type="checkbox"/> Ms <input type="checkbox"/> Other <input style="width: 100px;" type="text"/>																
Forename	<input style="width: 100%; height: 20px;" type="text"/>	<input style="width: 100%; height: 20px;" type="text"/>																
Surname	<input style="width: 100%; height: 20px;" type="text"/>	<input style="width: 100%; height: 20px;" type="text"/>																
Date and method of change	<table border="1" style="display: inline-table; border-collapse: collapse; text-align: center;"> <tr><td>D</td><td>D</td><td>M</td><td>M</td><td>Y</td><td>Y</td><td>Y</td><td>Y</td></tr> </table>	D	D	M	M	Y	Y	Y	Y	<table border="1" style="display: inline-table; border-collapse: collapse; text-align: center;"> <tr><td>D</td><td>D</td><td>M</td><td>M</td><td>Y</td><td>Y</td><td>Y</td><td>Y</td></tr> </table>	D	D	M	M	Y	Y	Y	Y
D	D	M	M	Y	Y	Y	Y											
D	D	M	M	Y	Y	Y	Y											
Marital status	Deed Poll <input type="checkbox"/> Marriage/Civil partnership* <input type="checkbox"/> Divorce/Dissolved civil partnership* <input type="checkbox"/> Single <input type="checkbox"/> Engaged <input type="checkbox"/> Married/Civil partnership* <input type="checkbox"/> Separated <input type="checkbox"/> Divorced/Dissolved civil partnership* <input type="checkbox"/> Widowed <input type="checkbox"/>	Deed Poll <input type="checkbox"/> Marriage/Civil partnership* <input type="checkbox"/> Divorce/Dissolved civil partnership* <input type="checkbox"/> Single <input type="checkbox"/> Engaged <input type="checkbox"/> Married/Civil partnership* <input type="checkbox"/> Separated <input type="checkbox"/> Divorced/Dissolved civil partnership* <input type="checkbox"/> Widowed <input type="checkbox"/>																
<small>* Civil partnerships are couples registered under the Civil Partnership Act 2004</small>																		
Dependant Details	First Applicant	Second Applicant																
How many financial dependants do you have in the following age groups?	Under 6 years <input style="width: 30px; height: 20px;" type="text"/>	Under 6 years <input style="width: 30px; height: 20px;" type="text"/>																
	6 to 11 years <input style="width: 30px; height: 20px;" type="text"/>	6 to 11 years <input style="width: 30px; height: 20px;" type="text"/>																
	12 to 17 years <input style="width: 30px; height: 20px;" type="text"/>	12 to 17 years <input style="width: 30px; height: 20px;" type="text"/>																
	18 years and above <input style="width: 30px; height: 20px;" type="text"/>	18 years and above <input style="width: 30px; height: 20px;" type="text"/>																
At what age do you plan to retire?	<input style="width: 30px; height: 20px;" type="text"/>	<input style="width: 30px; height: 20px;" type="text"/>																
Country of birth	<input style="width: 100%; height: 20px;" type="text"/>	<input style="width: 100%; height: 20px;" type="text"/>																
Nationality (required for regulatory reasons)	<input style="width: 100%; height: 20px;" type="text"/>	<input style="width: 100%; height: 20px;" type="text"/>																
Dual Nationality (if applicable)	<input style="width: 100%; height: 20px;" type="text"/>	<input style="width: 100%; height: 20px;" type="text"/>																
If you are a non-British/Irish national, please complete the relevant additional information section																		
	First Applicant	Second Applicant																
Are or will you be resident in the UK for tax purposes when the mortgage has completed?	Yes <input type="checkbox"/> No <input type="checkbox"/>	Yes <input type="checkbox"/> No <input type="checkbox"/>																
If No, will a family member who is a permanent UK resident be a joint party to this mortgage and occupy the property on completion?	Yes <input type="checkbox"/> No <input type="checkbox"/>	Yes <input type="checkbox"/> No <input type="checkbox"/>																
Telephone numbers: Home (incl STD code)	<input style="width: 100%; height: 20px;" type="text"/>	<input style="width: 100%; height: 20px;" type="text"/>																
Work (incl STD code)	<input style="width: 100%; height: 20px;" type="text"/>	<input style="width: 100%; height: 20px;" type="text"/>																
Mobile telephone number	<input style="width: 100%; height: 20px;" type="text"/>	<input style="width: 100%; height: 20px;" type="text"/>																
Email address	<input style="width: 100%; height: 20px;" type="text"/>																	

Please note: For existing Nationwide customers, any contact details entered will not update the information Nationwide holds. If your applicant wishes to update their existing contact details, please ask them to contact us directly. If your applicant would like to receive updates on their application via SMS and/or email, please enter their mobile number and/or email address above. Please do not enter your own email address.

2. Your 3 year UK address history

	First Applicant	Second Applicant
Present Permanent Address Property number and/or name	<input type="text"/>	<input type="text"/>
Street	<input type="text"/>	<input type="text"/>
Town	<input type="text"/>	<input type="text"/>
Postcode	<input type="text"/>	<input type="text"/>
When did you start living there?	<input type="text"/>	<input type="text"/>
Present occupancy status e.g. Owner Occupier/Council or Private Tenant/Living with relatives/etc	<input type="text"/>	<input type="text"/>
Please state any previous address(es) in the last three years	<input type="text"/>	<input type="text"/>
	<input type="text"/>	<input type="text"/>
Postcode	<input type="text"/>	<input type="text"/>
Date moved in	<input type="text"/>	<input type="text"/>
Occupancy status for previous address	<input type="text"/>	<input type="text"/>

Please continue on the Additional Information section at the end of this form if necessary

3. Your employment and income details

Please ensure that all applicants are not intending to use any income which is received in a foreign currency to support their mortgage application.

	First Applicant	Second Applicant
1. Main Employment		
How are you employed?	<input type="checkbox"/> Employed <input type="checkbox"/> Self Employed (Partner) <input type="checkbox"/> Self Employed (Sole Trader) <input type="checkbox"/> Director/Shareholder with 20% or less shareholding <input type="checkbox"/> Director/Shareholder with more than 20% shareholding <input type="checkbox"/> Unemployed <input type="checkbox"/> Homemaker <input type="checkbox"/> Retired <input type="checkbox"/> Student	<input type="checkbox"/> Employed <input type="checkbox"/> Self Employed (Partner) <input type="checkbox"/> Self Employed (Sole Trader) <input type="checkbox"/> Director/Shareholder with 20% or less shareholding <input type="checkbox"/> Director/Shareholder with more than 20% shareholding <input type="checkbox"/> Unemployed <input type="checkbox"/> Homemaker <input type="checkbox"/> Retired <input type="checkbox"/> Student
What is your employment type?	<input type="checkbox"/> Permanent <input type="checkbox"/> Temporary <input type="checkbox"/> Fixed Term Contract <input type="checkbox"/> Sub-Contractor Fixed Term <input type="checkbox"/> Sub-Contractor Open Ended	<input type="checkbox"/> Permanent <input type="checkbox"/> Temporary <input type="checkbox"/> Fixed Term Contract <input type="checkbox"/> Sub-Contractor Fixed Term <input type="checkbox"/> Sub-Contractor Open Ended
What industry do you work in?	<input type="text"/>	<input type="text"/>
What is your specific occupation/ job title?	<input type="text"/>	<input type="text"/>
	<input type="text"/>	<input type="text"/>
Name and address of employer/ self employed business address	<input type="text"/>	<input type="text"/>
Postcode	<input type="text"/>	<input type="text"/>
Telephone (incl STD code)	<input type="text"/>	<input type="text"/>
Is this the correct address to write to for a reference?	Yes <input type="checkbox"/> No <input type="checkbox"/>	Yes <input type="checkbox"/> No <input type="checkbox"/>
Length of service with your current employer or self-employed trading	<input type="text"/>	<input type="text"/>

If No, please put the correct address in Additional Information section at the end of this form

3. Your employment and income details (continued)

Contracting Applicants

How long have you been contracting? (for fixed term only)

Y	Y	M	M
---	---	---	---

How long is remaining in your contract? (for fixed term only)

Y	Y	M	M
---	---	---	---

If you are a sub-contractor, are you employed for tax purposes?

Yes No

Income Details

Note: W = Weekly, 4W = Four Weekly, M = Monthly, Q = Quarterly and A = Annually

Gross Salary (before tax & national insurance)

£

£	£	£	£	£	£
---	---	---	---	---	---

 per annum

Frequency of payment

W	4W	M	Q	A
---	----	---	---	---

£

£	£	£	£	£	£
---	---	---	---	---	---

 per

Bonus

£

£	£	£	£	£	£
---	---	---	---	---	---

 per

W	4W	M	Q	A
---	----	---	---	---

Overtime

£

£	£	£	£	£	£
---	---	---	---	---	---

 per

W	4W	M	Q	A
---	----	---	---	---

Commission

£

£	£	£	£	£	£
---	---	---	---	---	---

 per

W	4W	M	Q	A
---	----	---	---	---

If you are self employed, please enter amount and share of net profit/income

£

£	£	£	£	£	£	£	£
---	---	---	---	---	---	---	---

 latest year

%			
---	--	--	--

£

£	£	£	£	£	£	£	£
---	---	---	---	---	---	---	---

 previous year

%			
---	--	--	--

or if you are a Director/Shareholder of a Ltd Co and have greater than 20% shareholding, please provide annual salary/dividend

£

£	£	£	£	£	£	£	£
---	---	---	---	---	---	---	---

 latest year

£

£	£	£	£	£	£	£	£
---	---	---	---	---	---	---	---

 previous year

Please make sure that the amount entered in these boxes matches the evidence you provide to support the request.

Name, address and telephone number of accountant

Postcode

--	--	--	--	--	--

Postcode

--	--	--	--	--	--

Telephone (incl STD code)

--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--

--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--

2. Previous Employment Details

What was your specific occupation/job title?

Start date:

D	D	M	M	Y	Y	Y	Y
---	---	---	---	---	---	---	---

D	D	M	M	Y	Y	Y	Y
---	---	---	---	---	---	---	---

End date:

D	D	M	M	Y	Y	Y	Y
---	---	---	---	---	---	---	---

D	D	M	M	Y	Y	Y	Y
---	---	---	---	---	---	---	---

How were you employed?

Employed

Self Employed (Partner)

Self Employed (Sole Trader)

Director/Shareholder with 20% or less shareholding

Director/Shareholder with more than 20% shareholding

Annual gross salary? £

£	£	£	£	£	£	£	£
---	---	---	---	---	---	---	---

Employed

Self Employed (Partner)

Self Employed (Sole Trader)

Director/Shareholder with 20% or less shareholding

Director/Shareholder with more than 20% shareholding

Annual gross salary? £

£	£	£	£	£	£	£	£
---	---	---	---	---	---	---	---

3. Second Employment

How are you employed?

Employed

Self Employed (Partner)

Self Employed (Sole Trader)

Director/Shareholder with 20% or less shareholding

Director/Shareholder with more than 20% shareholding

What is your employment type?

Permanent

Temporary

Fixed Term Contract

Sub-Contractor Fixed Term

Sub-Contractor Open Ended

Employed

Self Employed (Partner)

Self Employed (Sole Trader)

Director/Shareholder with 20% or less shareholding

Director/Shareholder with more than 20% shareholding

Permanent

Temporary

Fixed Term Contract

Sub-Contractor Fixed Term

Sub-Contractor Open Ended

3. Your employment and income details (continued)

What is your specific occupation/
job title?

Length of service with your
current employer or
self-employed trading

Name and address of employer/
self-employed business address

Postcode

Postcode

Telephone (incl STD code)

Is this the correct address to
write to for a reference?

Yes No

Yes No

If No, please put the correct address in Additional Information section at the end of this form

Contracting Applicants

How long have you been
contracting?

How long is remaining on your
current contract?

If you are a sub-contractor, are
you employed for tax purposes?

Yes No

Yes No

Income Details

Note: W = Weekly,
4W = Four Weekly, M = Monthly,
Q = Quarterly and A = Annually

Gross Salary (before tax &
national insurance)

£ per annum

Frequency of payment

£ per annum

Frequency of payment

Bonus

£ per

W 4W M Q A

£ per

W 4W M Q A

Overtime

£ per

W 4W M Q A

£ per

W 4W M Q A

Commission

£ per

W 4W M Q A

£ per

W 4W M Q A

If you are self employed, amount
and share of net profit/income

£ latest year %

£ latest year %

£ previous year %

£ previous year %

or if you are a Director/
Shareholder of a Limited
Company with greater than
20% shareholding, please
provide annual salary/dividend

£ latest year

£ latest year

£ previous year

£ previous year

Name, address and telephone
number of accountant

Postcode

Postcode

Telephone (incl STD code)

4. Other income details

Please ensure that all applicants are not intending to use any income which is received in a foreign currency to support their mortgage application.

	First Applicant	Second Applicant
Investment income	£ <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="p"/> <input type="text" value="p"/> per month	£ <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="p"/> <input type="text" value="p"/> per month
Maintenance income	£ <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="p"/> <input type="text" value="p"/> per month	£ <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="p"/> <input type="text" value="p"/> per month
Rental income from a unencumbered property	£ <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="p"/> <input type="text" value="p"/> per month	£ <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="p"/> <input type="text" value="p"/> per month
Pension income	£ <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="p"/> <input type="text" value="p"/> per month	£ <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="p"/> <input type="text" value="p"/> per month
Child benefit	£ <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="p"/> <input type="text" value="p"/> per month	£ <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="p"/> <input type="text" value="p"/> per month
State disability benefit	£ <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="p"/> <input type="text" value="p"/> per month	£ <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="p"/> <input type="text" value="p"/> per month
Universal credit/Tax credits	£ <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="p"/> <input type="text" value="p"/> per month	£ <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="p"/> <input type="text" value="p"/> per month

Please tell the applicant their response may include sensitive information that we refer to as 'special category data', such as health related matters. We'll assume they're happy for us to record this information and we'll only use it to process their application.

5. Anticipated retirement income

Nationwide will use your declared retirement age to determine whether you will be borrowing into retirement. If you are within 10 years of this date and will be borrowing into retirement please complete the following anticipated income details.

Please ensure that all applicants are not intending to use any income which is received in a foreign currency to support their mortgage application.

	First Applicant	Second Applicant
Annual investment income (including dividends)	£ <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> per annum	£ <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> per annum
Annual maintenance income	£ <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> per annum	£ <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> per annum
Annual rental from a mortgage free property	£ <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> per annum	£ <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> per annum
Annual pension income (including annuities)	£ <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> per annum	£ <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> per annum
Annual child benefit	£ <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> per annum	£ <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> per annum
Annual state disability benefit	£ <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> per annum	£ <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> per annum
Annual universal credit/tax credit	£ <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> per annum	£ <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> per annum
Dividend income from an applicant that owns a share in a business	£ <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> per annum	£ <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> per annum
Dividend income from a portfolio of shares	£ <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> per annum	£ <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> per annum
Income from a company the applicant owns that will continue to provide an income into retirement	£ <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> per annum	£ <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> per annum

Please tell the applicant their response may include sensitive information that we refer to as 'special category data', such as health related matters. We'll assume they're happy for us to record this information and we'll only use it to process their application.

6. Monthly outgoings details

Current account details:
Bank/Building Society
name and address

First Applicant

Second Applicant

Postcode

Sort code and account number

Postcode

Account holder(s) name(s)

Y	Y	M	M
---	---	---	---

Y	Y	M	M
---	---	---	---

How long have you held
this account?

Total monthly childcare
expenditure

First Applicant

£

 per month

Second Applicant

£

 per month

Total monthly expenditure on
school fees

£

 per month

£

 per month

Total monthly expenditure on
CSA and/or maintenance

£

 per month

£

 per month

Additional monthly expenditure
to financial dependants

£

 per month

£

 per month

Total monthly travel expenditure

£

 per month

£

 per month

Total monthly expenditure on any
personal loan/hire purchase with
more than six months to run

£

 per month

£

 per month

Total monthly expenditure on any
Deferred Purchase Agreements
with more than six months to run
(Deferred Purchase Agreements
are buy now, pay later contracts
that you have in place)

£

 per month

£

 per month

Total monthly expenditure on any
secured loans with more than
six months to run

£

 per month

£

 per month

Total monthly expenditure on
any student loans

£

 per month

£

 per month

Total outstanding credit card
balance

£

£

Do you have any other regular
outgoings, other than basic living
expenses, that you have not already
provided and that you would not
want to give up, in order to pay
your mortgage payments?

£

 per month

£

 per month

For any additional expenditure, please complete the details in the Additional Information section at the end of this form if necessary.

6a. Monthly outgoings details

Total monthly expenditure on any
personal loan/hire purchase that
is being cleared on or
before completion

£

 per month

£

 per month

Total monthly expenditure on any
Deferred Purchase Agreements
that are being cleared on or before
completion (Deferred Purchase
Agreements are buy now, pay later
contracts that you have in place)

£

 per month

£

 per month

Total monthly expenditure on any
secured loans that are being
cleared on or before completion

£

 per month

£

 per month

Total monthly expenditure on any
student loans that are being
cleared on or before completion

£

 per month

£

 per month

Total outstanding credit card
balance that is being cleared
on or before completion

£

£

7. Property outgoings details

Please enter your annual payments for:

Council tax	£	£	£	£	£	·	p	p	per annum
Ground rent	£	£	£	£	£	·	p	p	per annum
Service charge(s)	£	£	£	£	£	·	p	p	per annum
Buildings insurance	£	£	£	£	£	·	p	p	per annum
Shared Ownership rent amount	£	£	£	£	£	·	p	p	per annum

Current Mortgage Details

First Applicant

Mortgage 1

£

£	£	£	£	£	£
£	£	£	£	£	£
Y	Y	M	M		

Yes No

Yes No

£

£	£	£	£	·	p	p
£	£	£	£	·	p	p

Yes No

£

--	--	--	--	--	--	--	--

Mortgage 2

£

£	£	£	£	£	£
£	£	£	£	£	£
Y	Y	M	M		

Yes No

Yes No

£

£	£	£	£	·	p	p
£	£	£	£	·	p	p

Yes No

£

--	--	--	--	--	--	--	--

Mortgage 3

£

£	£	£	£	£	£
£	£	£	£	£	£
Y	Y	M	M		

Yes No

Yes No

£

£	£	£	£	·	p	p
£	£	£	£	·	p	p

Yes No

£

--	--	--	--	--	--	--	--

Total outstanding balance

Total interest only amount

Term remaining

Do you let any of these properties?

If yes, do you have a tenancy agreement in place for any of the properties you let?

Total monthly mortgage payment

Total monthly rental income

Will you remain on the mortgage after completion of this mortgage?

If Yes, please specify the mortgage balance that will be continuing:

If No, please complete the relevant additional information section.

Current Mortgage Details

Second Applicant

Mortgage 1

£

£	£	£	£	£	£
£	£	£	£	£	£
Y	Y	M	M		

Yes No

Yes No

£

£	£	£	£	·	p	p
£	£	£	£	·	p	p

Yes No

£

--	--	--	--	--	--	--	--

Mortgage 2

£

£	£	£	£	£	£
£	£	£	£	£	£
Y	Y	M	M		

Yes No

Yes No

£

£	£	£	£	·	p	p
£	£	£	£	·	p	p

Yes No

£

--	--	--	--	--	--	--	--

Mortgage 3

£

£	£	£	£	£	£
£	£	£	£	£	£
Y	Y	M	M		

Yes No

Yes No

£

£	£	£	£	·	p	p
£	£	£	£	·	p	p

Yes No

£

--	--	--	--	--	--	--	--

Total outstanding balance

Total interest only amount

Term remaining

Do you let any of these properties?

If yes, do you have a tenancy agreement in place for any of the properties you let?

Total monthly mortgage payment

Total monthly rental income

Will you remain on the mortgage after completion of this mortgage?

If Yes, please specify the mortgage balance that will be continuing:

If No, please complete the relevant additional information section.

8. Future changes to circumstances

Do you know of any reductions to your income during the term of the mortgage?

Please tell the applicant their response may include sensitive information that we refer to as 'special category data', such as health related matters. We'll assume they're happy for us to record this information and we'll only use it to process their application.

9. Your credit history

Have you been declared bankrupt or entered into a voluntary arrangement with a creditor in the last 6 years?

First Applicant
Yes No

Second Applicant
Yes No

Have you ever had a property repossessed?

Yes No

Yes No

10. Your mortgage requirements

Reason for Mortgage

Will any applicant own any other mortgaged properties on completion of this mortgage?

First Applicant
Yes, this will be my only mortgaged property
No, more than one mortgaged property

Second Applicant
Yes, this will be my only mortgaged property
No, more than one mortgaged property

Please confirm that this property will be used for one of the following reasons:

Your main residence
A holiday home in the UK
A home for a dependant relative
A second property due to work location

Your main residence
A holiday home in the UK
A home for a dependant relative
A second property due to work location

Are you using any of this mortgage to repay pre-existing debts?

Yes No

Is this a main purpose of your borrowing?

Yes No

What is your current mortgage status?

First Applicant
First time buyer (i.e. have not held a mortgage in the last 3 years)
Existing Nationwide borrower
Existing borrower with another lender
Previous Nationwide borrower
Previous borrower with another lender

Second Applicant
First time buyer (i.e. have not held a mortgage in the last 3 years)
Existing Nationwide borrower
Existing borrower with another lender
Previous Nationwide borrower
Previous borrower with another lender

Do you currently own a property that is mortgage free?

Yes No

Yes No

Remortgage required

Amount Term

Approximate value of property

This should not include any fee

Repayment Interest Only

Part and Part If Part and Part, please state split: Repayment Interest only

To apply for this mortgage on an Interest Only or Part and Part basis, the applicant/s must be looking to use the sale of their main residence as the Mortgage Repayment Strategy, and will need to sign a declaration to confirm this, please see the 'Interest Only' section on our website for lending criteria.

Non-structural home improvements

Buy land to extend security

Structural home improvements

Buy freehold title or new extended lease

For the options above, what will be the estimated value of the property after works have completed?

Buy a share in the freehold

Buy out joint owner's interest

Buy land/property separate from security

Buy out partner's interest (non-borrower)

Pay off second charge

Buy property for main residence and let current property

Repay unsecured debts

Other personal consumption

Buy final share in Shared Ownership

10. Your mortgage requirements (continued)

Buy additional share in Shared Ownership

£

Additional percentage being purchased

%

Have you had a Nationwide mortgage in the last 12 months?

Yes No

Shared Ownership

If Shared Ownership, please state proportion owned

%

Name of housing association

Address

Postcode

Right to Buy

If Right to Buy, please state original date of purchase

Mortgage term

Are you taking this mortgage over the minimum affordable term?

Yes No

Type of mortgage required

If you would like a tracker or fixed rate mortgage you may have the option to take this product with or without a product fee.

Fixed rate Yes No with product fee without product fee Interest rate % Fixed rate term Yrs

Tracker rate Yes No with product fee without product fee Interest rate % Tracker rate term Yrs

Would you like a mortgage product that includes the cost of conveyancing?

Would you like a mortgage product that includes the cost of a valuation?

Product ID

Dependent on your application type, a non-refundable booking fee may need to be paid upfront upon reservation.

Adding fees to the loan

You need to make the product fee payment upfront. If you don't make this payment upfront, the fee amount will be added to the loan amount and incur interest. By doing this there may also be an impact on the amount that can be borrowed. We reserve the right to request payment of the product fee upfront.

If applicable, do you wish to add this fee to your loan? Yes No

Fixed and tracker mortgages can be withdrawn at short notice. If you've chosen a product with a product fee and you'd like to pay it upfront, we'll need to have received the non-refundable booking fee (if applicable), product fee and application before we can reserve the product for you. If you're adding the fee to the loan or there isn't a fee on the product you've chosen, we'll reserve the product for you once we've received the non-refundable booking fee (if applicable) and application. If you add the fees to the loan but don't complete the mortgage, we have the right to ask you to pay these.

How would you like to make your mortgage payments?

Direct Debit Transfer from a Nationwide current account Standing Order Cash/Credit

Payments by Direct Debit or Transfer from a Nationwide current account may be required for certain products. Where payments are made by Direct Debit or Transfer from a Nationwide current account, we will give you at least seven days' notice of any change in your payments.

Please give the names of anyone who is or will be 17 or over, who is living in the property but not on the mortgage (not Scotland).

Title	Forename	Surname
<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>

In England, Wales and Northern Ireland, all adults who will occupy the property at the time of the advance other than the borrowers will be required to sign the Society's Form of Consent to Mortgage.

If NONE please tick here

If there are more than two, please write the name(s) of any other(s) in the Additional Information section at the end of this form.

11. Use of my information



Use of my information

This is a summary of how Nationwide uses your personal information, if you'd like a more detailed explanation, please see Nationwide's full privacy statement 'How Nationwide uses your information', available in branch or online at [nationwide.co.uk/privacy](https://www.nationwide.co.uk/privacy)

1. We collect and use your information so we can offer and manage your accounts, confirm your ID, prevent fraud, provide services to you, collect and recover debt and run our business.
2. We share your information as necessary within Nationwide, with our suppliers and with any third parties you've asked to act on your behalf. Information is shared with our insurance partners when applying for a Nationwide insurance product or it is a benefit of your account (e.g. FlexPlus).
3. If the law requires or allows us to, we'll also share information as necessary with other organisations. This includes credit reference agencies, fraud prevention agencies and other government bodies, regulators and law enforcement agencies.
4. When we share your information with credit reference agencies they'll use this to check your credit rating, along with the other details you've given us. These checks are part of most account application processes – however, they will leave a record on your credit file that other lenders can see. This might affect your ability to get credit elsewhere for a short while.
5. When we share your information with fraud prevention agencies they will use the data to prevent fraud and money laundering and verify your identity. If we believe someone poses a fraud or money laundering risk, we may refuse to provide the product they have asked for and we may also stop providing services they already have. The fraud prevention agencies will keep a record of any fraud or money laundering risk and this could mean that other organisations may refuse to provide services, financing or employment.
6. When we transfer information to third parties and organisations, whether inside or outside the UK, we'll make sure we only give them information that's necessary and that your data will stay secure.
7. We may, if applicable, give the Intermediary who introduces this mortgage application to you, a copy of any offer we make or the reason for declining the application, a copy of any valuation we ask to be carried out, details of any complaints you make before completion and any other information we consider necessary to process your application through to completion.
8. We only use your information if we have a legal basis to do so, for example, if you have given us consent or if we need to use the information to meet our obligations to you in our terms and conditions. We may also use your information if necessary to comply with the law or to carry out our legitimate business interests.
9. By making this application, I'm confirming that the other applicant, if applicable, has agreed to share a financial relationship with me. Also, that they're happy for Nationwide to authorise searches, and for links and/or recordings of their information to be made with credit reference agencies.
10. You have certain rights when it comes to your personal information including the right to access your data. Further details on these rights and who to contact are available in branch or online at [nationwide.co.uk/privacy](https://www.nationwide.co.uk/privacy)

By signing this application, I agree to the declaration. If applicable, I also agree to be bound by the terms of your charitable assignment scheme provided to me in my application, which means I will not receive a bonus if Nationwide converts to a bank.

First applicant's signature _____

Date DD MM YYYY

Second applicant's signature _____

Date DD MM YYYY

Intermediary

- Where a client is not present to sign the declaration, I confirm that the information on this form has been provided by the applicant(s) to me and I have made him/her aware to which lender the information will be passed. I also confirm that I have read him/her the full declaration detailing use of this information.

Signature of Intermediary recording information _____

Date DD MM YYYY

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Part 2

12. Property to be remortgaged

Please state address of the mortgaged property if different from present address listed in Section 2

Postcode

Region of the security address, e.g. South West, North East, Greater London

Property description

House Bungalow Purpose built flat Maisonette Converted flat Converted maisonette

Property type

Detached Terraced If the property is a flat, how many floors does the building have? Floor number of flat Is there a lift? Yes No
 Semi detached Other (inc. Flats)

Tenure

Freehold Feuhold Leasehold Other

If leasehold please state

Unexpired term years

Year built

Number of habitable rooms

Number of bedrooms

Is the property a new build, newly converted, refurbished?

Yes No

Original purchase price

£

Approximate current (rebuild) value of property

£

Original mortgage amount

£

Has the property been free from flooding in the last 5 years?

Yes No

Has the property suffered from or been monitored for, underpinning or any remedial action of any type in connection with subsidence, ground heave, landslip or coastal/river erosion?

Yes No

How many acres of land does the property have (if more than one)?

Is the property subject to any agricultural restrictions and/or will the land be used for agricultural or business purposes? **If yes, please provide details in the Additional Information section.**

Yes No

Will you personally use the whole property for residential use?

Yes No

If no, please provide full details in the Additional Information section.

Construction type (if known)

Standard (e.g brick walled/tiled roof) Other (please specify)

Please provide your current mortgage lender's name

Please tick whichever is applicable
 Bank Building Society

Mortgage account number

Date mortgage started

If different, when did you take ownership of the property?

What is your current monthly mortgage payment?

£

Total outstanding redemption balance

£

Who should the valuer contact to gain access to the property?

Telephone (incl STD code)

13. Your solicitor/licensed conveyancer

Please note, solicitor/conveyancer details are only required if you have chosen a product without free standard legal fees.

Name and address of your solicitor or licensed conveyancer

Postcode

If you have not already instructed a solicitor, the Society will be able to put you in touch with one.

Contact

Telephone (incl STD code)

OFFICE USE ONLY Code

14. Declaration, use of my information and charitable assignment

Declaration

I (each of us if more than one is applying) agree that:

- (a) you will rely on the information I have given you on this form, which I confirm is complete and true. You may decide to decline my application;
- (b) as well as your Mortgage Conditions, Nationwide's Rules apply to this account and I can obtain a copy of these in any of your branches;
- (c) you must have the property valued for your own purposes. You recommend that I arrange for a more detailed inspection for my own purposes;
- (d) you will keep any form of commission insurers may give you for arranging my insurance with them as part of this mortgage;
- (e) if I take out a mortgage with you, you may transfer it to another lender who may not be (or be associated with) a building society. You will tell me before you do this and how it will affect my mortgage, but I will no longer have the benefit of your Rules;
- (f) if applicable, I may have to show where the money for the deposit on the property I am buying came from;
- (g) for joint applications, Nationwide will send documents and correspondence to the addresses that we hold for you. Before completion of the mortgage, this will be the addresses on the application form and after completion, this will be the security address or an agreed correspondence address;
- (h) where I appoint my own solicitor I will be responsible for paying all legal fees in relation to the remortgage, including any independent legal advice I wish to take;
- (i) for cases which has free standard legal fee service, Nationwide will instruct a solicitor to deal with the legal aspects of my remortgage and pay the fees. I will be responsible for any non-standard legal fees in relation to the remortgage, including any independent legal advice I wish to take;
- (j) fixed and tracker rates are limited offers and may be withdrawn at any time;
- (k) where I have indicated that debt will be repaid, on or before completion, you will disregard it from your assessment of my application as you will regard my signature on this application form as being my undertaking to repay this debt.



Use of my information

This is a summary of how Nationwide uses your personal information, if you'd like a more detailed explanation, please see Nationwide's full privacy statement 'How Nationwide uses your information', available in branch or online at nationwide.co.uk/privacy

1. We collect and use your information so we can offer and manage your accounts, confirm your ID, prevent fraud, provide services to you, collect and recover debt and run our business.
2. We share your information as necessary within Nationwide, with our suppliers and with any third parties you've asked to act on your behalf. Information is shared with our insurance partners when applying for a Nationwide insurance product or it is a benefit of your account (e.g. FlexPlus).
3. If the law requires or allows us to, we'll also share information as necessary with other organisations. This includes credit reference agencies, fraud prevention agencies and other government bodies, regulators and law enforcement agencies.
4. When we share your information with credit reference agencies they'll use this to check your credit rating, along with the other details you've given us. These checks are part of most account application processes – however, they will leave a record on your credit file that other lenders can see. This might affect your ability to get credit elsewhere for a short while.
5. When we share your information with fraud prevention agencies they will use the data to prevent fraud and money laundering and verify your identity. If we believe someone poses a fraud or money laundering risk, we may refuse to provide the product they have asked for and we may also stop providing services they already have. The fraud prevention agencies will keep a record of any fraud or money laundering risk and this could mean that other organisations may refuse to provide services, financing or employment.
6. When we transfer information to third parties and organisations, whether inside or outside the UK, we'll make sure we only give them information that's necessary and that your data will stay secure.
7. We may, if applicable, give the Intermediary who introduces this mortgage application to you, a copy of any offer we make or the reason for declining the application, a copy of any valuation we ask to be carried out, details of any complaints you make before completion and any other information we consider necessary to process your application through to completion.
8. We only use your information if we have a legal basis to do so, for example, if you have given us consent or if we need to use the information to meet our obligations to you in our terms and conditions. We may also use your information if necessary to comply with the law or to carry out our legitimate business interests.
9. By making this application, I'm confirming that the other applicant, if applicable, has agreed to share a financial relationship with me. Also, that they're happy for Nationwide to authorise searches, and for links and/or recordings of their information to be made with credit reference agencies.
10. You have certain rights when it comes to your personal information including the right to access your data. Further details on these rights and who to contact are available in branch or online at nationwide.co.uk/privacy

CHARITABLE ASSIGNMENT

THE FOLLOWING WORDING APPLIES TO YOU UNLESS:

- (1) YOU WERE A MEMBER OF THE SOCIETY ON 2 NOVEMBER 1997 AND HAVE CONTINUED TO BE A MEMBER EVER SINCE THAT DATE; OR**
- (2) YOU FALL WITHIN A SPECIAL CATEGORY OF PERSONS TO WHOM OUR CHARITABLE ASSIGNMENT SCHEME DOES NOT APPLY.**

By applying to open an account after 2nd November 1997, you also apply to be a charity member of The Nationwide Foundation ('the Foundation') unless you are already a charity member.

You agree that, if:

- the account is opened by the Society and you are or become a charity member of the Foundation; and
- the Society subsequently enters into an agreement to transfer the whole of its business to a company,

you will assign to the Foundation (or any charity(ies) nominated by it, but to no other person) all rights to or in connection with any conversion benefits to which you would otherwise become entitled as a member or depositor at any time before, or within two years, after your membership of the Society comes to an end.

You make this agreement:

- (a) with the Society (acting for itself and for the benefit of the Foundation), in return for the Society opening the account you are applying for, and you acknowledge that the Foundation may enforce the benefit of your agreement with the Society under the Contracts (Rights of Third Parties) Act 1999; and
- (b) with the Foundation directly, in return for the Foundation granting you charity membership (if you are not already a member).

This agreement means that, without any further notice to you:

- the Society may make over to the Foundation (or to any charity(ies) nominated by it) any such conversion benefits; and
- the Foundation may exercise all your rights in relation to any such benefits.

You understand that this agreement is irrevocable and cannot be amended or varied without the consent of both the Society and the Foundation and that neither the Society nor the Foundation will release you from this agreement.

You understand that (except in the case of any class of person where the Society considers this to be inappropriate) the Society will require on behalf of itself and the Foundation that all applicants for share and mortgage accounts agree to the above condition (or a condition having substantially the same effect), unless the Society decides and announces by press release that it is no longer in the best interests of the Society to do so generally on a continuing basis. Any such decision by the Society would not have retrospective effect and you would continue to be bound by the above condition.

For this purpose:

'conversion benefits' means any benefits under the terms of any future transfer of the Society's business to a company (i.e. on conversion or takeover) except the statutory right to have shares in the Society (including any balances on share accounts) converted into deposits with the company; and 'Society' means Nationwide Building Society and, if it merges with any other building society, includes such other society.

By signing this application, I agree to the declaration. If applicable, I also agree to be bound by the terms of your charitable assignment scheme provided to me in my application, which means I will not receive a bonus if Nationwide converts to a bank.
I hereby authorise Nationwide Building Society to obtain a reference(s) from any Mortgagee/Landlord/Accountant named in this application and details of my employment from my current or previous employer(s).
Further, I hereby irrevocably authorise the Society to obtain all such information regarding my Equity ISA/Endowment/Pension and any insurances referred to in this application.
I authorise any lender with whom I hold a mortgage or loan account to provide Nationwide with repayment figures for all my outstanding loans or charges on my property and to release the title deeds and documents to Nationwide upon their request.
I confirm that where fees are collected by credit/debit card that this is with my authority for payment, having originally provided details to you.
I understand that these credit card details will not be retained after the payments have been taken.

First Applicant's Signature	1	Date	D D M M Y Y Y Y
Second Applicant's Signature	2	Date	D D M M Y Y Y Y

Please sign within a white box

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Nationwide Home Insurance is underwritten and administered by Royal & Sun Alliance Insurance Ltd (No. 93792). Registered in England and Wales at St. Mark's Court, Chart Way, Horsham, West Sussex, RH12 1XL. Nationwide Building Society and Royal & Sun Alliance Insurance Ltd are both authorised by the Prudential Regulation Authority and regulated by the Financial Conduct Authority and the Prudential Regulation Authority. Nationwide Building Society is registered at Nationwide House, Pipers Way, Swindon, Wiltshire SN38 1NW. Calls may be recorded and monitored.

15. Additional information

Please tell the applicant their response may include sensitive information that we refer to as 'special category data', such as health related matters. We'll assume they're happy for us to record this information and we'll only use it to process their application.

Details of previous addresses including dates moved in

Details of properties taken into possession and mortgage/rent arrears

Correct address to write to for a reference

Further details of other regular monthly outgoings including all information requested

Details of bankruptcy, insolvency, arrangements with creditors etc

Details of county court judgments etc

Additional endowment policies

Construction of property

For Non UK/ROI nationals

Are you seeking asylum in the UK?

Yes No

If No, do you hold refugee status as recognised under the 1951 UN conventions & its 1967 protocol?

Yes No

Do you have indefinite leave to remain/Settled status in the UK?

Yes No

If No, do you have pre-settled status or an acceptable visa as outlined on nationwide-intermediary.co.uk?

Yes No

Have you legally been a UK resident for at least three years?

Yes No

Do you hold diplomatic immunity status?

Yes No

If you are not a refugee and do not have indefinite leave to remain settled status in the UK:

Do you have 25% deposit from your own resources? E.g. savings/equity

Yes No

Is your salary paid to a UK bank account?

Yes No

Do you hold diplomatic immunity status? (Non British applicants only)

Yes No

15. Additional information (continued)

Details of properties for which the applicant will not remain on the mortgage after completion: Applicant 1

Mortgage 1:

Lender name:

Account number:

Address of property:

Postcode:

Will the property be sold? Yes No

If yes, what is the property sale price?

Will you be using any equity from the sale of this property for debt consolidation? Yes No

Mortgage 2:

Lender name:

Account number:

Address of property:

Postcode:

Will the property be sold? Yes No

If yes, what is the property sale price?

Will you be using any equity from the sale of this property for debt consolidation? Yes No

Mortgage 3:

Lender name:

Account number:

Address of property:

Postcode:

Will the property be sold? Yes No

If yes, what is the property sale price?

Will you be using any equity from the sale of this property for debt consolidation? Yes No

Details of properties for which the applicant will not remain on the mortgage after completion: Applicant 2

Mortgage 1:

Lender name:

Account number:

Address of property:

Postcode:

Will the property be sold? Yes No

If yes, what is the property sale price?

Will you be using any equity from the sale of this property for debt consolidation? Yes No

Mortgage 2:

Lender name:

Account number:

Address of property:

Postcode:

Will the property be sold? Yes No

If yes, what is the property sale price?

Will you be using any equity from the sale of this property for debt consolidation? Yes No

Mortgage 3:

Lender name:

Account number:

Address of property:

Postcode:

Will the property be sold? Yes No

If yes, what is the property sale price?

Will you be using any equity from the sale of this property for debt consolidation? Yes No

Any other additional information

Please tell the applicant their response may include sensitive information that we refer to as 'special category data', such as health related matters. We'll assume they're happy for us to record this information and we'll only use it to process their application.

For office use only

Identification requirements:

First Applicant

Second Applicant

Confirming name

Type:

Serial Nos:

Type:

Serial Nos:

Confirming address

Type:

Serial Nos:

Type:

Serial Nos:

Additional check (remote only)

Type:

Serial Nos:

Type:

Serial Nos:

Branch/Employees details

Prefix	Employee No.
--------	--------------

Type:

Instruction to your Bank or Building Society to pay by Direct Debit



Please complete this form in BLOCK CAPITALS using blue or black ink

Originator's Identification Number

Reference number

Your bank or building society details

Bank/Building Society name	<input type="text"/>
Name(s) of account holder(s)	<input type="text"/>
Bank/Building Society Sort code & account number	<input type="text"/>

Banks and Building Societies may not accept Direct Debit instructions from some types of account.
Please pay Nationwide Building Society Direct Debits from the account detailed in this instruction, subject to the safeguards assured by the Direct Debit Guarantee. I understand that this instruction may remain with Nationwide Building Society and, if so, details will be passed electronically to my Bank/Building Society.

Signature(s)	<input type="text"/>	Date	<input type="text" value="D"/> <input type="text" value="D"/> <input type="text" value="M"/> <input type="text" value="M"/> <input type="text" value="Y"/> <input type="text" value="Y"/> <input type="text" value="Y"/> <input type="text" value="Y"/>
Please sign within a white box	<input type="text"/>	Date	<input type="text" value="D"/> <input type="text" value="D"/> <input type="text" value="M"/> <input type="text" value="M"/> <input type="text" value="Y"/> <input type="text" value="Y"/> <input type="text" value="Y"/> <input type="text" value="Y"/>

If two signatures are required to operate this account, please ensure both account holders sign this form.

This is not part of the instruction to your Bank or Building Society.

Direct Debits are usually collected on the 1st of the month unless you ask for a different day (2-28). Your first payment is due the month after you complete your mortgage and will include interest for the month of completion as well as one full monthly payment. After that, payments will be your regular monthly amount.

Preferred payment date (if not the 1st of the month)

The Direct Debit Guarantee on this page should be detached and kept by the account holder.

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THE DIRECT DEBIT GUARANTEE (Please retain this)

- This Guarantee is offered by all Banks and Building Societies that accept instructions to pay Direct Debits.
- If there are any changes to the amount, date or frequency of your Direct Debit Nationwide Building Society will notify you seven days in advance of your account being debited or as otherwise agreed. If you request Nationwide Building Society to collect a payment, confirmation of the amount and date will be given to you at the time of the request.
- If an error is made in the payment of your Direct Debit, by Nationwide Building Society or your Bank or Building Society, you are entitled to a full and immediate refund of the amount paid from your Bank or Building Society.
 - If you receive a refund you are not entitled to, you must pay it back when Nationwide Building Society asks you to.
- You can cancel a Direct Debit at any time by simply contacting your Bank or Building Society. Written confirmation may be required. Please also notify us.



Mortgage fees

Dependent on your application type, a non-refundable booking fee may need to be paid upfront upon reservation. Applications without a booking fee (if applicable) will not be reserved. Fees can be paid via card or cheque, please complete the following section(s) if you are paying fees by card or alternatively enclose a signed cheque for the applicable fees.

Booking fee amount

£

 The information I provide relating to my debit/credit card will be used to take a payment for £_____ to cover the booking fee. Once this payment has been processed, the details will be destroyed. By providing my debit/credit card details I agree you can use my information in this way.

Please charge my VISA / MasterCard / Solo (delete as applicable).

Card number

Name(s) of account holder(s)

Expiry date

Start date (if applicable)

Issue number (if applicable)

Signature

Date

Name as shown on card

Product fee amount

£

Add fee to loan Yes No

 The information I provide relating to my debit/credit card will be used to take a payment for £_____ to cover the product fee. Once this payment has been processed, the details will be destroyed. By providing my debit/credit card details I agree you can use my information in this way.

Please use the same card details as above

Please charge my VISA / MasterCard / Solo (delete as applicable).

Card number

Name(s) of account holder(s)

Expiry date

Start date (if applicable)

Issue number (if applicable)

Signature

Date

Name as shown on card

Valuation fee amount

£

 The information I provide relating to my debit/credit card will be used to take a payment for £_____ to cover the valuation fee. Once this payment has been processed the details will be destroyed. By providing my debit/credit card details I agree you can use my information in this way.

Please use the same card details as above

Please charge my VISA / MasterCard / Solo (delete as applicable).

Card number

Name(s) of account holder(s)

Expiry date

Start date (if applicable)

Issue number (if applicable)

Signature

Date

Name as shown on card

If you choose to use the same card for all of the fees, this will show as separate payments on your bank statement. All card details will be destroyed after payment has been authorised.