

# Your Mortgage Application Form

## For Intermediary Business

If your application is for a Decision In Principle only, please complete 'Part 1' only. If your application is to request a Full Mortgage Application, please complete both Parts 1 & 2.

For remortgage or mortgage free applications

You can order all our publications in large print, Braille, audio cassette or CD. Your local branch will arrange this for you or you can contact us on **0800 30 20 11**.

If you have hearing or speech difficulties and are a textphone user, you can call us direct in text on **0800 37 80 01**. We also accept calls via BT Type Talk. Just dial **18001** followed by the full telephone number you wish to ring.

### Mortgage application supporting documentation checklist

If you have previously been provided with a Decision in Principle for this mortgage, please enclose the evidence requested with this mortgage application. Otherwise, please provide the following information listed below, failure to supply this evidence **will result in the application being returned upon receipt**.

### Reason for submission

Reason For Paper Application

**(Reason for submitting a paper application must be complete)**

Technical issue that has resulted in the case having to be submitted via paper

Ticket number (must be supplied)

### Identification - UK and European Economic Area Nationals

**Evidence We Can Accept**

Name

Please supply one document from the UK Photo ID list below:

- Valid passport
- Valid UK or Northern Ireland full photo card driving licence

If you don't have either of the above, please supply one document from the proof of name list below and one **different** document from the proof of current address list.

- UK based Bank or Building Society statement (less than three months old, internet banking statements/ Nationwide Flex Account statements/Cheshire, Derbyshire and Dunfermline building societies statements are not acceptable)
- HM Revenue and Customs notice of coding (less than twelve months old)
- UK Firearms Licence or Shotgun Certificate
- Benefit Letter (less than twelve months old)
- Valid UK or Northern Ireland old style paper/provisional photo driving licence
- Valid National ID cards issued by European Union member states

Address

Acceptable proofs of current address:

- Mortgage statement (excluding Nationwide, Cheshire, Derbyshire and Dunfermline building societies)
- UK based bank, building society or credit card statement (complete full month required, less than three months old, internet banking statements/Nationwide Flex Account statements/Cheshire, Derbyshire and Dunfermline building societies statements are not acceptable).
- Valid UK or Northern Ireland old style paper/provisional photo driving licence
- HMRC notice of tax coding (less than 12 months old)
- Gas, electricity or telephone bill, not mobile (less than 3 months old, internet statements are not acceptable)
- Any benefit letter from a government organisation (less than 12 months old)
- Local authority housing benefit letter (less than 12 months old)

### Acceptable proofs of UK Residency for non-EEA Foreign Nationals (with indefinite leave to remain in the UK)

**Evidence We Can Accept**

Please provide the following documents:

- Copy of a valid non-UK or European Economic Area (Non-EEA) passport
- Acceptable proofs of 'indefinite leave to remain in the UK'
- Passport containing stamp for indefinite leave to remain in the UK or
- Copy of visa/residency permit (front and back for new biometric formats) or
- Written confirmation of indefinite leave to remain in the UK from the Home Office

One additional acceptable proof of current address as detailed in the UK/EEA address proof section above.

**Please also complete the information in section 15.**

For **Acceptable proofs of UK Residency for non-EEA Foreign Nationals (Without Indefinite leave to remain in the UK)**, please visit [nationwide-intermediary.co.uk](http://nationwide-intermediary.co.uk) for more information.

## Income - Permanent employment proofs

### Evidence We Can Accept

|                              |   |
|------------------------------|---|
| Non-variable basic salary    | <p>Please provide:</p> <p>The most recent payslip. <input type="checkbox"/></p> <p>It must be the full payslip, including any detachable parts. Please view the payslip example on the website for further information.</p>   |
| Variable basic salary        | <p>(If the applicant does not receive the same basic salary and there is no annualised figure on the current payslip)</p> <p>Use the below bonus, overtime &amp; commission section to work out the number of payslips required based on the frequency of the salary. <input type="checkbox"/></p> <p>Please provide:</p> <p>The most recent payslip.</p> <p>Where the applicant wishes to declare any of the following please circle which ones they wish to include.</p> <p>Car allowance/Location allowance/Mortgage subsidies/Shift allowance/Teaching &amp; responsibility payment (TLR) 1 &amp; 2/<br/>Value account/Pension benefit fund/Special Educational Needs.</p>  |
| Bonus, overtime & commission | <p>Based on the frequency, please provide:</p> <p>Paid weekly - last 8 consecutive payslips <input type="checkbox"/></p> <p>Paid fortnightly - last 6 consecutive fortnightly payslips <input type="checkbox"/></p> <p>Paid 4 weekly or monthly - last 3 consecutive payslips <input type="checkbox"/></p> <p>Paid quarterly bonus &amp; commission - last 3 consecutive quarterly payslips or award letters/statements from the current employer that show payment (the oldest cannot be more than 12 months old) <input type="checkbox"/></p> <p>Paid half yearly bonus &amp; commission – last 4 consecutive half yearly payslips or award letters/statements from the current employer showing payment (the oldest cannot be more than 25 months old and at least 3 of the 4 must show receipt of a bonus or commission) <input type="checkbox"/></p> <p>Annual bonus &amp; commission - last 2 consecutive annual payslips or award letters/statements from the current employer showing payment (the oldest cannot be more than 25 months old and both must show receipt of a bonus or commission) <input type="checkbox"/></p> |

## Income - Self-employment proofs

### Evidence We Can Accept

|  |   |
|--|---|
| For applicants with an accountant  | <p>Please provide:</p> <p>Accountant's name, address, contact telephone number and email address <input type="checkbox"/></p> <p>We will then request an accountant's certificate directly from your accountant.</p>                |
| For applicants who self-assess and submit their tax returns online to HMRC     | <p>Please provide:</p> <p>The latest two years' tax calculations accompanied by corresponding HMRC tax year overviews <input type="checkbox"/></p>  |
| For your applicants who self-assess and submit paper based tax returns to HMRC | <p>Please provide:</p> <p>The latest two years' tax calculations (HMRC will automatically send a paper copy of the tax calculation to your applicant after the tax return has been processed by HMRC). <input type="checkbox"/></p> |

## Other income

### Evidence We Can Accept

|                                  |  |
|----------------------------------|--|
| Child benefit                    | <p>Please provide:</p> <p>Latest award notice (all pages and dated within the last 12 months) <input type="checkbox"/></p> <p>OR <input type="checkbox"/></p> <p>Latest bank statement showing credit of child benefit <input type="checkbox"/></p>  |
| Working and/or child tax credits | <p>Please provide:</p> <p>Most recent 'full' or 'amended' award notice for the current tax year (all pages) <input type="checkbox"/></p> <p><b>We only accept this income if all customers named on the mortgage are the same as all named on the award notice. The income used is the lowest figure for each kind of tax credit.</b></p>  |
| Maintenance                      | <p>Please provide:</p> <p>A copy of the maintenance agreement, received under a Court Order <input type="checkbox"/></p> <p>OR <input type="checkbox"/></p> <p>CSA assessment <input type="checkbox"/></p> <p>OR <input type="checkbox"/></p> <p>A written private agreement drawn up between the separating parties <input type="checkbox"/></p> <p>AND <input type="checkbox"/></p> <p>3 months' bank statements as evidence of payment <input type="checkbox"/></p> |

|  |   |  |
|--|---|--|
| Benefits specifically for the disabled | The below benefits paid because of a disability are an acceptable source of income, provided the applicant can provide their current award letter:<br>Please circle which are applicable:<br>Incapacity benefit/Employment & support allowance (ESA - Support group only/<br>Disability living allowance (DLA) for a person aged 16 or over/Reduced earning allowance (REA)/Attendance allowance/<br>Personal independence payment (PIP)/Industrial injuries disablement benefit/War disablement pension/<br>Armed forces compensation scheme/Disablement living allowance on behalf of a child under 16, Carers/<br>Attendance allowance, Pension credit, Widowed parents allowance, Armed forces independence payment |  |
| State retirement pension               | Please provide:<br>Latest annual statement of pension   | <input type="checkbox"/>   |
| Private pension                        | Please supply <b>one</b> of the following:<br>Latest annual statement of pension/due on retirement<br>Latest payslip from the pension provider<br>Latest letter from the pension provider<br>Latest P60 from the pension provider   | <input type="checkbox"/><br><input type="checkbox"/><br><input type="checkbox"/><br><input type="checkbox"/><br><input type="checkbox"/> |

## Past payment history

### Evidence We Can Accept

|                              |  |                          |
|------------------------------|--|--------------------------|
| Property that has a mortgage | Where there are 2 or more existing mortgages please provide the following:<br>The last annual mortgage statement (covering 12 months' payments)                                    | <input type="checkbox"/> |
|                              | Where a mortgage statement covers less than 6 months' payments and is over 6 months old, the last 3 months bank statements are required which show the mortgage payment being made | <input type="checkbox"/> |
|                              | Where the above is unavailable an existing lender's reference is required (Nationwide will request directly)   | <input type="checkbox"/> |

## Bank Statement

### Evidence We Can Accept

|  |   |                          |
|--|---|--------------------------|
| UK based bank/building society statement | Please provide:<br>Latest one full month salary fed statement | <input type="checkbox"/> |
|--|---|--------------------------|

For more detail on policies and evidence requirements please visit [www.nationwide-intermediary.co.uk](http://www.nationwide-intermediary.co.uk)

**We may require more evidence once the case has been received and assessed. If this is the case we will contact you with what is needed.**

## Part 1

### Intermediary use only

- To improve service, this form and associated documents may be electronically imaged
- To make this process efficient, please complete all sections in full, including the checklist
- Any proofs submitted must be photocopies

Date of exchange (new build)

Date of entry (Scotland)

DIP completed

DIP reference number:

Please complete this Application Form in block capitals and remember to complete the reference authority and Direct Debit Instruction (if applicable) at the end.

### Important information: our charitable assignment scheme

For more information please go to [www.nationwide-intermediary.co.uk](http://www.nationwide-intermediary.co.uk)

Since 3 November 1997, customers who have become members of Nationwide on opening a current account, savings account or mortgage account have (with certain exceptions) been required to sign up to our charitable assignment scheme.

Unless you have been a member of the Society continuously from 2 November 1997 or fall into a special group to which the scheme does not apply, you will become legally bound by our charitable assignment scheme when your account is opened. Under the scheme:

- You will become a member of Nationwide Foundation if you are not a member already. The Foundation is a registered charity and is a focus for our charitable giving.
- You agree with us and with the Foundation to assign to the Foundation your rights to any windfall benefits you might otherwise have received in the unlikely event that we transfer our business to a company.

The terms binding you to the scheme are set out on page 17.

### Charges

Do you intend to pass any of the procurement fee to the applicant(s)? Yes  No  If Yes, how much? £

Are you charging the applicant(s) any other fees **excluding** Nationwide fees/charges? Yes  No  If Yes, please complete below (tick all that are applicable)

| Type of fee/charge                      | Amount  | To whom payable   |
|---|---|---|
| Advice <input type="checkbox"/>         | £ <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> | <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> |
| Arrangement <input type="checkbox"/>    | £ <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> | <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/>                               |
| Administration <input type="checkbox"/> | £ <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> | <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/>                               |
| Valuation <input type="checkbox"/>      | £ <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> | <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/>                               |
| Other <input type="checkbox"/>          | £ <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> | <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/>                               |

For each fee that is charged, please tick one box to indicate when the fee is payable

|                | On application           | Before mortgage starts   | On completion of mortgage | Immediately              |
|----------------|--------------------------|--------------------------|---------------------------|--------------------------|
| Advice         | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/>  | <input type="checkbox"/> |
| Arrangement    | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/>  | <input type="checkbox"/> |
| Administration | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/>  | <input type="checkbox"/> |
| Valuation      | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/>  | <input type="checkbox"/> |
| Other          | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/>  | <input type="checkbox"/> |

Are any of these fees refundable (tick either 'Yes' or 'No' box for each fee/charge)? For each fee that is refundable, please tick one box to indicate when refund is payable

|                | Yes                      | No                       | If Yes, amount  | If application doesn't proceed | When the offer is issued | When the loan starts     | Following completion     | On redemption            |
|----------------|--------------------------|--------------------------|---|--------------------------------|--------------------------|--------------------------|--------------------------|--------------------------|
| Advice         | <input type="checkbox"/> | <input type="checkbox"/> | £ <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> | <input type="checkbox"/>       | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Arrangement    | <input type="checkbox"/> | <input type="checkbox"/> | £ <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> | <input type="checkbox"/>       | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Administration | <input type="checkbox"/> | <input type="checkbox"/> | £ <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> | <input type="checkbox"/>       | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Valuation      | <input type="checkbox"/> | <input type="checkbox"/> | £ <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> | <input type="checkbox"/>       | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Other          | <input type="checkbox"/> | <input type="checkbox"/> | £ <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> | <input type="checkbox"/>       | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |

**Company name and address**

Company name

Property number and/or name

Street

Town

Postcode

Should we need to make contact in relation to this case (enter packaging/admin centre number if applicable)

Telephone number (inc STD)  Fax number (inc STD)

**Network / Mortgage Club / Company / Branch Agency**

To ensure this application is processed under the correct route please state the name of the Network/Mortgage Club/Company/Branch Agency Principal that you wish this application to be processed under

Please affix appropriate sticker here

Intermediary/agent code

Name of usual mortgage centre or branch

**For Mortgage Application Tracking Service (MATS)**

Mobile telephone number

Email address

Please supply your website/MTE user ID (if applicable)

Please tick if this application has already been scored via: MTE ? Reference number

a branch or mortgage centre ? Reference number

**Declaration**

I confirm that all documents provided, whether electronically attached or posted, are genuine copies or photographic images of the original documents that have been seen by me and (where appropriate) my client(s) have authorised me to take and provide you with photographic images of the documents provided.

Intermediary's name

Company FCA number  If you are an Appointed Representative this is not your Principal's FCA name or number

Level of advice (please confirm) Advised

We may use text messaging to update you on the progress of your client's application. If you prefer not to receive updates in this way, please tick this box

Signature

Date

Nationwide reserves the right to return this case if the correct fees are not included, signatures are missing, and/or the application is not fully completed.

# 1. Personal information

|   | First Applicant  | Second Applicant   |
|---|--|--|
| Title   | Mr <input type="checkbox"/> Mrs <input type="checkbox"/> Miss <input type="checkbox"/> Ms <input type="checkbox"/> Other <input style="width: 50px;" type="text"/>   | Mr <input type="checkbox"/> Mrs <input type="checkbox"/> Miss <input type="checkbox"/> Ms <input type="checkbox"/> Other <input style="width: 50px;" type="text"/>   |
| Please enter ALL forenames  | <input style="width: 100%; height: 20px;" type="text"/>  | <input style="width: 100%; height: 20px;" type="text"/>  |
| Surname   | <input style="width: 100%; height: 20px;" type="text"/>  | <input style="width: 100%; height: 20px;" type="text"/>  |
| Date of birth   | <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> Gender (please tick) <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> | <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> Gender (please tick) <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> |
| Previous title  | Mr <input type="checkbox"/> Mrs <input type="checkbox"/> Miss <input type="checkbox"/> Ms <input type="checkbox"/> Other <input style="width: 50px;" type="text"/>   | Mr <input type="checkbox"/> Mrs <input type="checkbox"/> Miss <input type="checkbox"/> Ms <input type="checkbox"/> Other <input style="width: 50px;" type="text"/>   |
| Forename  | <input style="width: 100%; height: 20px;" type="text"/>  | <input style="width: 100%; height: 20px;" type="text"/>  |
| Surname   | <input style="width: 100%; height: 20px;" type="text"/>  | <input style="width: 100%; height: 20px;" type="text"/>  |
| Date and method of change   | <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/>  | <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/>  |
| Marital status  | Deed Poll <input type="checkbox"/> Marriage/Civil partnership* <input type="checkbox"/> Divorce/Dissolved civil partnership* <input type="checkbox"/><br>Single <input type="checkbox"/> Engaged <input type="checkbox"/> Married/Civil partnership* <input type="checkbox"/><br>Separated <input type="checkbox"/> Divorced/Dissolved civil partnership* <input type="checkbox"/> Widowed <input type="checkbox"/>  | Deed Poll <input type="checkbox"/> Marriage/Civil partnership* <input type="checkbox"/> Divorce/Dissolved civil partnership* <input type="checkbox"/><br>Single <input type="checkbox"/> Engaged <input type="checkbox"/> Married/Civil partnership* <input type="checkbox"/><br>Separated <input type="checkbox"/> Divorced/Dissolved civil partnership* <input type="checkbox"/> Widowed <input type="checkbox"/>  |
| * Civil partnerships are couples registered under the Civil Partnership Act 2004  |  |  |
| <b>Dependant Details</b>  | <b>First Applicant</b>   | <b>Second Applicant</b>  |
| How many financial dependants do you have in the following age groups?  | Under 6 years <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/>  | Under 6 years <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/>  |
|   | 6 to 11 years <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/>  | 6 to 11 years <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/>  |
|   | 12 to 17 years <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/>   | 12 to 17 years <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/>   |
|   | 18 years and above <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/>   | 18 years and above <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/>   |
| At what age do you plan to retire?  | <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/>  | <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/>  |
| Nationality (required for regulatory reasons)   | <input style="width: 100%; height: 20px;" type="text"/>  | <input style="width: 100%; height: 20px;" type="text"/>  |
| <b>If you are a non-EEA national, please complete the relevant additional information section</b>                                   |  |  |
|   | <b>First Applicant</b>   | <b>Second Applicant</b>  |
| Are or will you be resident in the UK for tax purposes when the mortgage has completed?   | Yes <input type="checkbox"/> No <input type="checkbox"/>   | Yes <input type="checkbox"/> No <input type="checkbox"/>   |
| If No, will a family member who is a permanent UK resident be a joint party to this mortgage and occupy the property on completion? | Yes <input type="checkbox"/> No <input type="checkbox"/>   | Yes <input type="checkbox"/> No <input type="checkbox"/>   |
| Telephone numbers: Home (incl STD code)   | <input style="width: 100%; height: 20px;" type="text"/>  | <input style="width: 100%; height: 20px;" type="text"/>  |
| Work (incl STD code)  | <input style="width: 100%; height: 20px;" type="text"/>  | <input style="width: 100%; height: 20px;" type="text"/>  |
| Mobile telephone number   | <input style="width: 100%; height: 20px;" type="text"/>  | <input style="width: 100%; height: 20px;" type="text"/>  |
| Email address   | <input style="width: 100%; height: 20px;" type="text"/>  |  |
| Do you regularly smoke cigarettes or cigars, or use tobacco replacement products?   | Yes <input type="checkbox"/> No <input type="checkbox"/>   | Yes <input type="checkbox"/> No <input type="checkbox"/>   |

## 2. Your 3 year UK address history

|   | First Applicant      | Second Applicant     |
|---|----------------------|----------------------|
| <b>Present Permanent Address</b><br>Property number and/or name   | <input type="text"/> | <input type="text"/> |
| Street  | <input type="text"/> | <input type="text"/> |
| Town  | <input type="text"/> | <input type="text"/> |
| Postcode  | <input type="text"/> | <input type="text"/> |
| When did you start living there?  | <input type="text"/> | <input type="text"/> |
| Present occupancy status<br>e.g. Owner Occupier/Council or<br>Private Tenant/Living with<br>relatives/etc | <input type="text"/> | <input type="text"/> |
| Please state any previous<br>address(es) in the last three years  | <input type="text"/> | <input type="text"/> |
|   | <input type="text"/> | <input type="text"/> |
| Postcode  | <input type="text"/> | <input type="text"/> |
| Date moved in   | <input type="text"/> | <input type="text"/> |
| Occupancy status for<br>previous address  | <input type="text"/> | <input type="text"/> |

**Please continue on the Additional Information section at the end of this form if necessary**

## 3. Your employment and income details

Please ensure that all applicants are not intending to use any income which is received in a foreign currency to support their mortgage application.

|   | First Applicant  | Second Applicant   |
|---|--|--|
| <b>1. Main Employment</b>   |  |  |
| How are you employed?   | <input type="checkbox"/> Employed<br><input type="checkbox"/> Self Employed (Partner)<br><input type="checkbox"/> Self Employed (Sole Trader)<br><input type="checkbox"/> Director/Shareholder with 20% or less shareholding<br><input type="checkbox"/> Director/Shareholder with more than 20% shareholding<br><input type="checkbox"/> Unemployed<br><input type="checkbox"/> Homemaker<br><input type="checkbox"/> Retired | <input type="checkbox"/> Employed<br><input type="checkbox"/> Self Employed (Partner)<br><input type="checkbox"/> Self Employed (Sole Trader)<br><input type="checkbox"/> Director/Shareholder with 20% or less shareholding<br><input type="checkbox"/> Director/Shareholder with more than 20% shareholding<br><input type="checkbox"/> Unemployed<br><input type="checkbox"/> Homemaker<br><input type="checkbox"/> Retired |
| What is your employment type?   | <input type="checkbox"/> Permanent<br><input type="checkbox"/> Temporary<br><input type="checkbox"/> Fixed Term Contract<br><input type="checkbox"/> Sub-Contractor Fixed Term<br><input type="checkbox"/> Sub-Contractor Open Ended   | <input type="checkbox"/> Permanent<br><input type="checkbox"/> Temporary<br><input type="checkbox"/> Fixed Term Contract<br><input type="checkbox"/> Sub-Contractor Fixed Term<br><input type="checkbox"/> Sub-Contractor Open Ended   |
| What is your specific occupation/<br>job title?                             | <input type="text"/>   | <input type="text"/>   |
|   | <input type="text"/>   | <input type="text"/>   |
| Name and address of employer/<br>self employed business address             | <input type="text"/>   | <input type="text"/>   |
|   | <input type="text"/>   | <input type="text"/>   |
| Postcode  | <input type="text"/>   | <input type="text"/>   |
| Telephone (incl STD code)   | <input type="text"/>   | <input type="text"/>   |
| Is this the correct address to<br>write to for a reference?                 | Yes <input type="checkbox"/> No <input type="checkbox"/>   | Yes <input type="checkbox"/> No <input type="checkbox"/>   |
| Length of service with your<br>current employer or<br>self-employed trading | <input type="text"/>   | <input type="text"/>   |

**If No, please put the correct address in Additional Information section at the end of this form**

### 3. Your employment and income details (continued)

#### Contracting Applicants

How long have you been contracting? (for fixed term only)

Y Y M M

How long is remaining in your contract? (for fixed term only)

Y Y M M

If you are a sub-contractor, are you employed for tax purposes?

Yes  No

#### Income Details

Note: W = Weekly, 4W = Four Weekly, M = Monthly, Q = Quarterly and A = Annually

Gross Salary (before tax & national insurance)

£       per annum

Frequency of payment

W 4W M Q A

Bonus

£       per

Overtime

£       per

Commission

£       per

If you are self employed, please enter amount and share of net profit/income

£       latest year   %

£       previous year   %

or if you are a Director/ Shareholder of a Ltd Co and have greater than 20% shareholding, please provide annual salary/dividend

£       latest year

£       previous year

Please make sure that the amount entered in these boxes matches the evidence you provide to support the request.

Name, address and telephone number of accountant

#### Second Applicant

Y Y M M

Y Y M M

Yes  No

£       per annum

Frequency of payment

W 4W M Q A

Bonus

£       per

Overtime

£       per

Commission

£       per

£       latest year   %

£       previous year   %

£       latest year

£       previous year

Postcode

Telephone (incl STD code)

#### 2. Previous Employment Details

Only complete this section if you've been with your current employer for one month or less.

What was your specific occupation/job title?

Start date:

D D M M Y Y Y Y

D D M M Y Y Y Y

End date:

D D M M Y Y Y Y

D D M M Y Y Y Y

How were you employed?

Employed   
Self Employed (Partner)   
Self Employed (Sole Trader)   
Director/Shareholder with 20% or less shareholding   
Director/Shareholder with more than 20% shareholding

Employed   
Self Employed (Partner)   
Self Employed (Sole Trader)   
Director/Shareholder with 20% or less shareholding   
Director/Shareholder with more than 20% shareholding

Annual gross salary?

£

Annual gross salary?

£

#### 3. Second Employment

Please complete this section only if you have a second job

How are you employed?

Employed   
Self Employed (Partner)   
Self Employed (Sole Trader)   
Director/Shareholder with 20% or less shareholding   
Director/Shareholder with more than 20% shareholding

Employed   
Self Employed (Partner)   
Self Employed (Sole Trader)   
Director/Shareholder with 20% or less shareholding   
Director/Shareholder with more than 20% shareholding

What is your employment type?

Permanent   
Temporary   
Fixed Term Contract   
Sub-Contractor Fixed Term   
Sub-Contractor Open Ended

Permanent   
Temporary   
Fixed Term Contract   
Sub-Contractor Fixed Term   
Sub-Contractor Open Ended



### 3. Your employment and income details (continued)

What is your specific occupation/  
job title?



Length of service with your  
current employer or  
self-employed trading



Name and address of employer/  
self-employed business address





Postcode

Postcode

Telephone (incl STD code)



Is this the correct address to  
write to for a reference?

Yes  No

Yes  No

**If No, please put the correct address in Additional Information section at the end of this form**

#### Contracting Applicants

How long have you been  
contracting?



How long is remaining on your  
current contract?



If you are a sub-contractor, are  
you employed for tax purposes?

Yes  No

Yes  No

#### Income Details

Note: W = Weekly,  
4W = Four Weekly, M = Monthly,  
Q = Quarterly and A = Annually

Gross Salary (before tax &  
national insurance)

£       per annum

Frequency of payment

£       per annum

Frequency of payment

Bonus

£       per

W 4W M Q A

£       per

W 4W M Q A

Overtime

£       per

W 4W M Q A

£       per

W 4W M Q A

Commission

£       per

W 4W M Q A

£       per

W 4W M Q A

If you are self employed, amount  
and share of net profit/income

£       latest year   %

£       latest year   %

£       previous year   %

£       previous year   %

**or** if you are a Director/  
Shareholder of a Limited  
Company with greater than  
20% shareholding, please  
provide annual salary/dividend

£       latest year

£       latest year

£       previous year

£       previous year

Name, address and telephone  
number of accountant





Postcode

Postcode

Telephone (incl STD code)

## 4. Other income details

Please ensure that all applicants are not intending to use any income which is received in a foreign currency to support their mortgage application.

|  | First Applicant  | Second Applicant   |
|--|--|--|
| Investment income                          | £ <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="p"/> <input type="text" value="p"/> per month | £ <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="p"/> <input type="text" value="p"/> per month |
| Maintenance income                         | £ <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="p"/> <input type="text" value="p"/> per month | £ <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="p"/> <input type="text" value="p"/> per month |
| Rental income from a unencumbered property | £ <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="p"/> <input type="text" value="p"/> per month | £ <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="p"/> <input type="text" value="p"/> per month |
| Pension income                             | £ <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="p"/> <input type="text" value="p"/> per month | £ <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="p"/> <input type="text" value="p"/> per month |
| Pension credits                            | £ <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="p"/> <input type="text" value="p"/> per month | £ <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="p"/> <input type="text" value="p"/> per month |
| Child benefit                              | £ <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="p"/> <input type="text" value="p"/> per month | £ <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="p"/> <input type="text" value="p"/> per month |
| State disability benefit                   | £ <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="p"/> <input type="text" value="p"/> per month | £ <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="p"/> <input type="text" value="p"/> per month |
| Universal credit/Tax credits               | £ <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="p"/> <input type="text" value="p"/> per month | £ <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="p"/> <input type="text" value="p"/> per month |

## 5. Anticipated retirement income

Nationwide will use your declared retirement age to determine whether you will be borrowing into retirement. If you are within 10 years of this date and will be borrowing into retirement please complete the following anticipated income details.

Please ensure that all applicants are not intending to use any income which is received in a foreign currency to support their mortgage application.

|  | First Applicant   | Second Applicant  |
|--|---|---|
| Annual investment income (including dividends)   | £ <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> per annum | £ <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> per annum |
| Annual maintenance income  | £ <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> per annum | £ <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> per annum |
| Annual rental from a mortgage free property  | £ <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> per annum | £ <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> per annum |
| Annual pension income (including annuities)  | £ <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> per annum | £ <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> per annum |
| Annual pension credit  | £ <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> per annum | £ <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> per annum |
| Annual child benefit   | £ <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> per annum | £ <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> per annum |
| Annual state disability benefit  | £ <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> per annum | £ <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> per annum |
| Annual universal credit/tax credit   | £ <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> per annum | £ <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> per annum |
| Dividend income from an applicant that owns a share in a business                                | £ <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> per annum | £ <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> per annum |
| Dividend income from a portfolio of shares   | £ <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> per annum | £ <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> per annum |
| Income from a company the applicant owns that will continue to provide an income into retirement | £ <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> per annum | £ <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> per annum |

## 6. Monthly outgoings details

Current account details:  
Bank/Building Society  
name and address

**First Applicant**

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**Second Applicant**

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Postcode 

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Sort code and account number 

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Postcode 

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Sort code and account number 

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Account holder(s) name(s)

How long have you held  
this account?

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Total monthly childcare  
expenditure

**First Applicant**

£ 

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 per month

**Second Applicant**

£ 

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 per month

Total monthly expenditure on  
school fees

£ 

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 per month

£ 

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 per month

Total monthly expenditure on  
CSA and/or maintenance

£ 

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 per month

£ 

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 per month

Additional monthly expenditure  
to financial dependants

£ 

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 per month

£ 

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 per month

Total monthly travel expenditure

£ 

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 per month

£ 

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 per month

Total monthly expenditure on any  
personal loan/hire purchase with  
more than six months to run

£ 

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 per month

£ 

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 per month

Total monthly expenditure on any  
Deferred Purchase Agreements  
with more than six months to run  
(Deferred Purchase Agreements  
are buy now, pay later contracts  
that you have in place)

£ 

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 per month

£ 

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 per month

Total monthly expenditure on any  
secured loans with more than  
six months to run

£ 

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 per month

£ 

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 per month

Total monthly expenditure on  
any student loans

£ 

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 per month

£ 

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 per month

Total outstanding credit card  
balance

£ 

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£ 

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Do you have any other regular  
outgoings, other than basic living  
expenses, that you have not already  
provided and that you would not  
want to give up, in order to pay  
your mortgage payments?

£ 

|  |  |  |  |  |  |  |  |  |  |
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 per month

£ 

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 per month

**For any additional expenditure, please complete the details in the Additional Information section at the end of this form if necessary.**

## 6a. Monthly outgoings details

Total monthly expenditure on any  
personal loan/hire purchase that  
is being cleared on or  
before completion

£ 

|  |  |  |  |  |  |  |  |  |  |
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 per month

£ 

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|--|--|--|--|--|--|--|--|--|--|

 per month

Total monthly expenditure on any  
Deferred Purchase Agreements  
that are being cleared on or before  
completion (Deferred Purchase  
Agreements are buy now, pay later  
contracts that you have in place)

£ 

|  |  |  |  |  |  |  |  |  |  |
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 per month

£ 

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 per month

Total monthly expenditure on any  
secured loans that are being  
cleared on or before completion

£ 

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 per month

£ 

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|--|--|--|--|--|--|--|--|--|--|

 per month

Total monthly expenditure on any  
student loans that are being  
cleared on or before completion

£ 

|  |  |  |  |  |  |  |  |  |  |
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 per month

£ 

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 per month

Total outstanding credit card  
balance that is being cleared  
on or before completion

£ 

|  |  |  |  |  |  |  |  |  |  |
|--|--|--|--|--|--|--|--|--|--|
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£ 

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## 7. Property outgoings details

Please enter your annual payments for:

Council tax  per annum

Ground rent  per annum

Service charge(s)  per annum

Buildings insurance  per annum

Shared Ownership rent amount  per annum

### Current Mortgage Details

#### First Applicant

|   | Mortgage 1   | Mortgage 2   | Mortgage 3   |
|---|--|--|--|
| Total outstanding balance   | <input type="text" value="£"/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/>                                 | <input type="text" value="£"/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/>                                 | <input type="text" value="£"/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/>                                 |
| Total interest only amount  | <input type="text" value="£"/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/>                                 | <input type="text" value="£"/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/>                                 | <input type="text" value="£"/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/>                                 |
| Term remaining  | <input type="text" value="Y"/> <input type="text" value="Y"/> <input type="text" value="M"/> <input type="text" value="M"/>  | <input type="text" value="Y"/> <input type="text" value="Y"/> <input type="text" value="M"/> <input type="text" value="M"/>  | <input type="text" value="Y"/> <input type="text" value="Y"/> <input type="text" value="M"/> <input type="text" value="M"/>  |
| Do you let any of these properties?   | Yes <input type="checkbox"/> No <input type="checkbox"/>   | Yes <input type="checkbox"/> No <input type="checkbox"/>   | Yes <input type="checkbox"/> No <input type="checkbox"/>   |
| If yes, do you have a tenancy agreement in place for any of the properties you let? | Yes <input type="checkbox"/> No <input type="checkbox"/>   | Yes <input type="checkbox"/> No <input type="checkbox"/>   | Yes <input type="checkbox"/> No <input type="checkbox"/>   |
| Total monthly mortgage payment  | <input type="text" value="£"/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value="p"/> <input type="text" value="p"/> | <input type="text" value="£"/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value="p"/> <input type="text" value="p"/> | <input type="text" value="£"/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value="p"/> <input type="text" value="p"/> |
| Total monthly rental income   | <input type="text" value="£"/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value="p"/> <input type="text" value="p"/> | <input type="text" value="£"/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value="p"/> <input type="text" value="p"/> | <input type="text" value="£"/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value="p"/> <input type="text" value="p"/> |
| Will you remain on the mortgage after completion of this mortgage?                  | Yes <input type="checkbox"/> No <input type="checkbox"/>   | Yes <input type="checkbox"/> No <input type="checkbox"/>   | Yes <input type="checkbox"/> No <input type="checkbox"/>   |
| If Yes, please specify the mortgage balance that will be continuing:                | <input type="text" value="£"/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/>   | <input type="text" value="£"/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/>                                 | <input type="text" value="£"/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/>                                 |

### Current Mortgage Details

#### Second Applicant

|   | Mortgage 1   | Mortgage 2   | Mortgage 3   |
|---|--|--|--|
| Total outstanding balance   | <input type="text" value="£"/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/>                                 | <input type="text" value="£"/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/>                                 | <input type="text" value="£"/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/>                                 |
| Total interest only amount  | <input type="text" value="£"/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/>                                 | <input type="text" value="£"/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/>                                 | <input type="text" value="£"/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/>                                 |
| Term remaining  | <input type="text" value="Y"/> <input type="text" value="Y"/> <input type="text" value="M"/> <input type="text" value="M"/>  | <input type="text" value="Y"/> <input type="text" value="Y"/> <input type="text" value="M"/> <input type="text" value="M"/>  | <input type="text" value="Y"/> <input type="text" value="Y"/> <input type="text" value="M"/> <input type="text" value="M"/>  |
| Do you let any of these properties?   | Yes <input type="checkbox"/> No <input type="checkbox"/>   | Yes <input type="checkbox"/> No <input type="checkbox"/>   | Yes <input type="checkbox"/> No <input type="checkbox"/>   |
| If yes, do you have a tenancy agreement in place for any of the properties you let? | Yes <input type="checkbox"/> No <input type="checkbox"/>   | Yes <input type="checkbox"/> No <input type="checkbox"/>   | Yes <input type="checkbox"/> No <input type="checkbox"/>   |
| Total monthly mortgage payment  | <input type="text" value="£"/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value="p"/> <input type="text" value="p"/> | <input type="text" value="£"/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value="p"/> <input type="text" value="p"/> | <input type="text" value="£"/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value="p"/> <input type="text" value="p"/> |
| Total monthly rental income   | <input type="text" value="£"/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value="p"/> <input type="text" value="p"/> | <input type="text" value="£"/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value="p"/> <input type="text" value="p"/> | <input type="text" value="£"/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value="p"/> <input type="text" value="p"/> |
| Will you remain on the mortgage after completion of this mortgage?                  | Yes <input type="checkbox"/> No <input type="checkbox"/>   | Yes <input type="checkbox"/> No <input type="checkbox"/>   | Yes <input type="checkbox"/> No <input type="checkbox"/>   |
| If Yes, please specify the mortgage balance that will be continuing:                | <input type="text" value="£"/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/>   | <input type="text" value="£"/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/>                                 | <input type="text" value="£"/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/>                                 |

## 8. Future changes to circumstances

Do you know of any reductions to your income during the term of the mortgage?

## 9. Your credit history

Have you been declared bankrupt or entered into a voluntary arrangement with a creditor in the last 6 years?

**First Applicant**

Yes  No

**Second Applicant**

Yes  No

Have you ever had a county court judgment against you?

Yes  No

Yes  No

Have you ever had a property repossessed?

Yes  No

Yes  No

## 10. Your mortgage requirements

### Reason for Mortgage

Are you using any of this mortgage to repay pre-existing debts?

Yes  No

Is this a main purpose of your borrowing?

Yes  No

What is your current mortgage status?

**First Applicant**

First time buyer (i.e. have not held a mortgage in the last 3 years)   
 Existing Nationwide borrower   
 Existing borrower with another lender   
 Previous Nationwide borrower   
 Previous borrower with another lender

**Second Applicant**

First time buyer (i.e. have not held a mortgage in the last 3 years)   
 Existing Nationwide borrower   
 Existing borrower with another lender   
 Previous Nationwide borrower   
 Previous borrower with another lender

Do you currently own a property that is mortgage free?

Yes  No

Yes  No

Remortgage required

Amount £   
 This should not include any fee

Term

Approximate value of property £

If this mortgage is not solely to replace your existing mortgage, please indicate the purpose and amount of the additional borrowing you require. This section should also be completed if your property is currently mortgage free.

Non-structural home improvements £

Buy land to extend security £

Structural home improvements £

Buy freehold title or new extended lease £

For the options above, what will be the estimated value of the property after works have completed?

Buy a share in the freehold £

Buy out joint owner's interest £

Buy land/property separate from security £

Buy out partner's interest (non-borrower) £

Pay off second charge £

Buy property for main residence and let current property £

Repay unsecured debts £

Other personal consumption £

Buy final share in Shared Ownership £

Buy additional share in Shared Ownership £

Additional percentage being purchased  %

## 10. Your mortgage requirements (continued)

Have you had a Nationwide mortgage in the last 12 months?

Yes  No

### Shared Ownership

If Shared Ownership, please state proportion owned

%

Name of housing association

Address

Postcode

### Right to Buy

If Right to Buy, please state original date of purchase

Mortgage term

Are you taking this mortgage over the minimum affordable term?

Yes  No

Type of mortgage required

If you would like a tracker or fixed rate mortgage you may have the option to take this product with or without a product fee.

Fixed rate Yes  No  with product fee  without product fee  Interest rate  % Fixed rate term  Yrs

Tracker rate Yes  No  with product fee  without product fee  Interest rate  % Tracker rate term  Yrs

Would you like a mortgage product that includes the cost of conveyancing?

Would you like a mortgage product that includes the cost of a valuation?

Product ID

Dependent on your application type, a non-refundable booking fee may need to be paid upfront upon reservation.

Adding fees to the loan

You need to make the product fee payment upfront. If you don't make this payment upfront, the fee amount will be added to the loan amount and incur interest. By doing this there may also be an impact on the amount that can be borrowed. We reserve the right to request payment of the product fee upfront.

If applicable, do you wish to add this fee to your loan? Yes  No

Fixed and tracker mortgages can be withdrawn at short notice. If you've chosen a product with a product fee and you'd like to pay it upfront, we'll need to have received the non-refundable booking fee (if applicable), product fee and application before we can reserve the product for you. If you're adding the fee to the loan or there isn't a fee on the product you've chosen, we'll reserve the product for you once we've received the non-refundable booking fee (if applicable) and application. If you add the fees to the loan but don't complete the mortgage, we have the right to ask you to pay these.

How would you like to make your mortgage payments?

Direct Debit  Transfer from a Nationwide current account  Standing Order  Cash/Cheque

Payments by Direct Debit or Transfer from a Nationwide current account may be required for certain products. Where payments are made by Direct Debit or Transfer from a Nationwide current account, we will give you at least seven days' notice of any change in your payments.

Please give the names of anyone who is or will be 17 or over, who is living in the property but not on the mortgage (not Scotland).

| Title                | Forename             | Surname              |
|----------------------|----------------------|----------------------|
| <input type="text"/> | <input type="text"/> | <input type="text"/> |
| <input type="text"/> | <input type="text"/> | <input type="text"/> |

In England, Wales and Northern Ireland, all adults who will occupy the property at the time of the advance other than the borrowers will be required to sign the Society's Form of Consent to Mortgage.

If NONE please tick here

If there are more than two, please write the name(s) of any other(s) in the Additional Information section at the end of this form.

## 11. Use of my information



### Use of my information

I (each of us if more than one) agree that:-

- any information about me and my account may be shared within Nationwide to open and manage the account, make lending decisions, collect debts, trace debtors, prevent fraud and money laundering and for business analysis. It may also be shared within Nationwide and with specialist companies for market research purposes on behalf of Nationwide. It may also be shared with other organisations for the purposes of them providing products and services in association with or on behalf of Nationwide. We will use the email address you have provided to contact you about your application and servicing your account; this may include sending you important legal documentation. Nationwide may use my information to populate application forms for products provided or introduced by Nationwide. If I notify you of changes to my personal details, it is your normal practice to update all of my accounts unless I ask you not to. If I have opened an account or policy with another organisation introduced or provided to me by Nationwide, I will need to contact them to update my details;
- Nationwide may inform me of special offers, products and services, either by letter, telephone or e-mail. If I am a new Nationwide Building Society customer and I do not wish to receive marketing material by letter, telephone or email, or any combination of these, I can write to you at Nationwide Building Society, Marketing opt-out, FREEPOST SCE 7125, Swindon SN38 9LY. If I am an existing Nationwide Building Society customer my current marketing preferences will continue unless I tell you otherwise. If I have given a previous marketing instruction to any subsidiary or trading division of Nationwide Building Society, my request to them will not change. If I require further information I can ask for a copy of your leaflet 'How Nationwide uses your personal information'. This can be requested from a branch and is also available online at nationwide.co.uk. Nationwide means Nationwide Building Society, its subsidiaries and trading divisions;
- you will make searches about me at credit reference agencies who will supply you with credit information, for use in the assessment of credit products and other information as well as information from the Electoral Register, for the purpose of verifying my identity. The agencies will record details of the search type (credit or identification) and any previous and subsequent names, whether or not my application proceeds. I acknowledge that multiple credit searches may affect my ability to obtain credit elsewhere. You may use credit-scoring methods to assess my application and to verify my identity. Credit searches and other information, including any previous and subsequent names, which is provided to you and/or the credit reference agencies, about me and those with whom I am linked financially may be used by Nationwide and other companies if credit decisions are made about me. Any of this information may also be used for identification purposes, debt tracing and the prevention of money laundering as well as the management of my account;
- any information about me and my account can be shared within Nationwide to prevent or detect fraud, or to assist in verifying my identity. You may also search the records of fraud prevention agencies who will supply you with information. You may pass information to financial and other organisations involved in fraud prevention to protect yourselves and your customers from theft and fraud. If I give you false or inaccurate information and you identify fraud, you will record this and pass it to fraud prevention agencies to prevent fraud and money laundering;
- Joint Accounts  
by making a joint application, I am creating a financial association with the other applicant, I am also confirming that I am entitled to:
  - disclose information about the other applicant(s) and/or anyone else referred to by me
  - authorise you to search, link and/or record information at credit reference agencies about me and/or anyone else referred to by me
- Sole accounts  
information held about me by the credit reference agencies may already be linked to another individual who has an existing financial association with me. For the purposes of my application I may be treated as financially linked and my application will be assessed with reference to any 'associated' records;
- where I borrow or may borrow from you, you may give details of my account and how I manage it to credit reference agencies. If I borrow and do not repay in full and on time, you may tell credit reference agencies who will record the outstanding debt;
- I have the right of access to my personal records held by you and the credit and fraud agencies. Nationwide charges a fee for this service. I can ask for a copy of your leaflet 'How Nationwide uses your personal information' which will tell me how to apply for my records and explains in more detail how my information will be used by Nationwide, the fraud prevention agencies and any permitted third parties. You may make changes from time to time to this leaflet and I can obtain a copy of the most recent version at any time from a branch or online at nationwide.co.uk;
- you may, but are not obliged, to give the Intermediary who introduces this mortgage application to you, a copy of any offer you make me or the reason for declining the application, a copy of any valuation you ask to be carried out, details of any complaints I make prior to completion and any other information you consider necessary to process my application through to completion. This may include updates by text messaging and email. You may pay the same intermediary a fee for introducing this mortgage application to you;
- a credit search will be made for each individual application to Nationwide;
- you may also use text messaging to update me on the progress of my application. If I prefer not to receive updates in this way I have marked x in the box to opt out ;
- you may transfer my information to a country that is outside the European Economic Area for the purposes of managing and administering my account and you will ensure that the security of my data is maintained;
- by signing this application, I agree to the declaration and the section entitled 'Use of my information' and to you using my information in this way. If applicable, I also agree to be bound by the terms of your charitable assignment scheme provided to me in my application, which means I will not receive a bonus if Nationwide converts to a bank.

1st applicant's signature \_\_\_\_\_

Date DD   MM   YYYY

2nd applicant's signature \_\_\_\_\_

Date DD   MM   YYYY

### Intermediary

- Where a client is not present to sign the declaration, I confirm that the information on this form has been provided by the applicant(s) to me and I have made him/her aware to which lender the information will be passed. I also confirm that I have read him/her the full declaration detailing use of this information.

Signature of Intermediary recording information \_\_\_\_\_

Date DD   MM   YYYY

Nationwide Building Society is authorised by the Prudential Regulation Authority and regulated by the Financial Conduct Authority and the Prudential Regulation Authority under registration number 106078. You can confirm our registration on the FCA's website [www.fca.org.uk](http://www.fca.org.uk) or by contacting the FCA on 0800 111 6768.

## Part 2

### 12. Property to be remortgaged

|   |   |   |   |                                     |  |   |
|---|---|---|---|-------------------------------------|--|---|
| Property description  | House <input type="checkbox"/>  | Bungalow <input type="checkbox"/>           | Purpose built flat <input type="checkbox"/>   | Maisonette <input type="checkbox"/> | Converted flat <input type="checkbox"/>  | Converted maisonette <input type="checkbox"/>                             |
| Property type   | Detached <input type="checkbox"/>   | Terraced <input type="checkbox"/>           | If the property is a flat, how many floors does the building have? <input type="text"/>   |                                     | Floor number of flat <input type="text"/>  | Is there a lift? Yes <input type="checkbox"/> No <input type="checkbox"/> |
| Tenure  | Semi detached <input type="checkbox"/>  | Other (inc. Flats) <input type="checkbox"/> | Freehold <input type="checkbox"/>   | Feuhold <input type="checkbox"/>    | Leasehold <input type="checkbox"/>   | Other <input type="text"/>  |
| If leasehold please state   | Unexpired term <input type="text"/> years   |   |   |                                     |  |   |
| Year built  | <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> |   | Number of habitable rooms <input type="text"/>  |                                     | Number of bedrooms <input type="text"/>  |   |
| Is the property a new build, newly converted, refurbished?        | Yes <input type="checkbox"/> No <input type="checkbox"/>                            |   |   |                                     |  |   |
| Original purchase price   | £ <input type="text"/>  |   | Approximate current (rebuild) value of property £ <input type="text"/>  |                                     |  |   |
| Original mortgage amount  | £ <input type="text"/>  |   |   |                                     |  |   |
| Has the property been free from flooding in the last 5 years?     | Yes <input type="checkbox"/> No <input type="checkbox"/>                            |   | Has the property suffered from or been monitored for, underpinning or any remedial action of any type in connection with subsidence, ground heave, landslip or coastal/river erosion?                     |                                     |  | Yes <input type="checkbox"/> No <input type="checkbox"/>                  |
| How many acres of land does the property have (if more than one)? | <input type="text"/>  |   | Is the property subject to any agricultural restrictions and/or will the land be used for agricultural or business purposes? <b>If yes, please provide details in the Additional Information section.</b> |                                     |  | Yes <input type="checkbox"/> No <input type="checkbox"/>                  |
| Will you personally use the whole property for residential use?   | Yes <input type="checkbox"/> No <input type="checkbox"/>                            |   | <b>If no, please provide full details in the Additional Information section.</b>  |                                     |  |   |
| Construction type (if known)                                      | Standard (e.g brick walled/tiled roof) <input type="checkbox"/>                     |   | Other (please specify) <input type="text"/>   |                                     |  |   |
| Please provide your current mortgage lender's name                | <input type="text"/>  |   |   |                                     | Please tick whichever is applicable<br>Bank <input type="checkbox"/> Building Society <input type="checkbox"/> |   |
| Mortgage account number   | <input type="text"/>  |   |   |                                     |  |   |
| Date mortgage started   | <input type="text"/>  |   | If different, when did you take ownership of the property?  |                                     | <input type="text"/>   |   |
| What is your current monthly mortgage payment?                    | £ <input type="text"/>  |   | Total outstanding redemption balance £ <input type="text"/>   |                                     |  |   |
| Who should the valuer contact to gain access to the property?     | <input type="text"/>  |   |   |                                     |  |   |
| Telephone (incl STD code)   | <input type="text"/>  |   |   |                                     |  |   |

### 13. Your buildings insurance requirements

#### Buildings Insurance

I confirm that I have arranged my buildings insurance elsewhere

Yes  No

If you have answered Yes, please confirm the following:

Insurance provider

Policy number

Renewal month

Sum insured

£



## 14. Declaration, use of my information and charitable assignment

### Declaration

I (each of us if more than one is applying) agree that:

- (a) you will rely on the information I have given you on this form, which I confirm is complete and true. You may decide to decline my application;
- (b) as well as your Mortgage Conditions, Nationwide's Rules apply to this account and I can obtain a copy of these in any of your branches;
- (c) you must have the property valued for your own purposes. You recommend that I arrange for a more detailed inspection for my own purposes;
- (d) you will keep any form of commission insurers may give you for arranging my insurance with them as part of this mortgage;
- (e) if I take out a mortgage with you, you may transfer it to another lender who may not be (or be associated with) a building society. You will tell me before you do this and how it will affect my mortgage, but I will no longer have the benefit of your Rules;
- (f) if applicable, I may have to show where the money for the deposit on the property I am buying came from;
- (g) for joint applications, Nationwide will only send documents and correspondence to one address. Before completion of the mortgage, this will be the address of the first applicant and after completion, this will be the security address or an agreed correspondence address;
- (h) in the case of a remortgage, Nationwide will instruct a solicitor to deal with the legal aspects of my remortgage and pay the fees. I will be responsible for any non-standard legal fees in relation to the remortgage, including any independent legal advice I wish to take;
- (i) Fixed and tracker rates are limited offers and may be withdrawn at any time;
- (j) where I have indicated that debt will be repaid, on or before completion, you will disregard it from your assessment of my application as you will regard my signature on this application form as being my undertaking to repay this debt.



### Use of my information

- (k) Any information about me and my account may be shared within Nationwide to open and manage the account, make lending decisions, collect debts, trace debtors, prevent fraud and money laundering and for business analysis. It may also be shared within Nationwide and with specialist companies for market research purposes on behalf of Nationwide. It may also be shared with other organisations for the purposes of them providing products and services in association with or on behalf of Nationwide. We will use the email address you have provided to contact you about your application and servicing your account; this may include sending you important legal documentation. Nationwide may use my information to populate application forms for products provided or introduced by Nationwide. If I notify you of changes to my personal details, it is your normal practice to update all of my accounts unless I ask you not to. If I have opened an account or policy with another organisation introduced or provided to me by Nationwide, I will need to contact them to update my details;
- (l) Nationwide may inform me of special offers, products and services, either by letter, telephone or e-mail. If I am a new Nationwide Building Society customer and I do not wish to receive marketing material by letter, telephone or email, or any combination of these, I can write to you at Nationwide Building Society, Marketing opt-out, FREEPOST SCE 7125, Swindon SN38 9LY. If I am an existing Nationwide Building Society customer my current marketing preferences will continue unless I tell you otherwise. If I have given a previous marketing instruction to any subsidiary or trading division of Nationwide Building Society, my request to them will not change. If I require further information I can ask for a copy of your leaflet 'How Nationwide uses your personal information'. This can be requested from a branch and is also available online at nationwide.co.uk. Nationwide means Nationwide Building Society, its subsidiaries and trading divisions;
- (m) you will make searches about me at credit reference agencies who will supply you with credit information, for use in the assessment of credit products and other information as well as information from the Electoral Register, for the purpose of verifying my identity. The agencies will record details of the search type (credit or identification), and any previous and subsequent names, whether or not my application proceeds. I acknowledge that multiple credit searches may affect my ability to obtain credit elsewhere. You may use credit-scoring methods to assess my application and to verify my identity. Credit searches and other information, including any previous and subsequent names, which is provided to you and/or the credit reference agencies, about me and those with whom I am linked financially may be used by Nationwide and other companies if credit decisions are made about me. Any of this information may also be used for identification purposes, debt tracing and the prevention of money laundering as well as the management of my account;
- (n) any information about me and my account can be shared within Nationwide to prevent or detect fraud, or to assist in verifying my identity. You may also search the records of fraud prevention agencies who will supply you with information. You may pass information to financial and other organisations involved in fraud prevention to protect yourselves and your customers from theft and fraud. If I give you false or inaccurate information and you identify fraud, you will record this and pass it to fraud prevention agencies to prevent fraud and money laundering;
- (o) Joint accounts  
by making a joint application, I am creating a financial association with the other applicant, I am also confirming that I am entitled to:
  - disclose information about the other applicant(s) and/or anyone else referred to by me
  - authorise you to search, link and/or record information at credit reference agencies about me and/or anyone else referred to by me;Sole accounts  
information held about me by the credit reference agencies may already be linked to another individual who has an existing financial association with me. For the purposes of my application I may be treated as financially linked and my application will be assessed with reference to any 'associated' records;
- (p) where I borrow or may borrow from you, you may give details of my account and how I manage it to credit reference agencies. If I borrow and do not repay in full and on time, you may tell credit reference agencies who will record the outstanding debt;
- (q) I have the right of access to my personal records held by you and the credit and fraud agencies. Nationwide charges a fee for this service. I can ask for a copy of your leaflet 'How Nationwide uses your personal information' which will tell me how to apply for my records and explains in more detail how my information will be used by Nationwide, the fraud prevention agencies and any permitted third parties. You may make changes from time to time to this leaflet and I can obtain a copy of the most recent version at any time from a branch or online at nationwide.co.uk;
- (r) you may, but are not obliged, to give the Intermediary who introduces this mortgage application to you, a copy of any offer you make me or the reason for declining the application, a copy of any valuation you ask to be carried out, details of any complaints I make prior to completion and any other information you consider necessary to process my application through to completion. This may include updates by text messaging and email. You may pay the same intermediary a fee for introducing this mortgage application to you;
- (s) a credit search will be made for each individual application to Nationwide;
- (t) you may also use text messaging to update me on the progress of my application. If I prefer not to receive updates in this way I have marked x in the box to opt out
- (u) you may transfer my information to a country that is outside the European Economic Area for the purposes of managing and administering my account and you will ensure that the security of my data is maintained;
- (v) by signing this application, I agree to the declaration and the section entitled 'Use of my information' and to you using my information in this way. If applicable, I also agree to be bound by the terms of your charitable assignment scheme provided to me in my application, which means I will not receive a bonus if Nationwide converts to a bank.

### CHARITABLE ASSIGNMENT

**THE FOLLOWING WORDING APPLIES TO YOU UNLESS:**

**(1) YOU WERE A MEMBER OF THE SOCIETY ON 2 NOVEMBER 1997 AND HAVE CONTINUED TO BE A MEMBER EVER SINCE THAT DATE; OR**

**(2) YOU FALL WITHIN A SPECIAL CATEGORY OF PERSONS TO WHOM OUR CHARITABLE ASSIGNMENT SCHEME DOES NOT APPLY.**

By applying to open an account after 2nd November 1997, you also apply to be a charity member of The Nationwide Foundation ('the Foundation') unless you are already a charity member.

You agree that, if:

- the account is opened by the Society and you are or become a charity member of the Foundation; and
- the Society subsequently enters into an agreement to transfer the whole of its business to a company,

you will assign to the Foundation (or any charity(ies) nominated by it, but to no other person) all rights to or in connection with any conversion benefits to which you would otherwise become entitled as a member or depositor at any time before, or within two years, after your membership of the Society comes to an end.

You make this agreement:

- (a) with the Society (acting for itself and for the benefit of the Foundation), in return for the Society opening the account you are applying for, and you acknowledge that the Foundation may enforce the benefit of your agreement with the Society under the Contracts (Rights of Third Parties) Act 1999; and
- (b) with the Foundation directly, in return for the Foundation granting you charity membership (if you are not already a member).

This agreement means that, without any further notice to you:

- the Society may make over to the Foundation (or to any charity(ies) nominated by it) any such conversion benefits; and
- the Foundation may exercise all your rights in relation to any such benefits.

You understand that this agreement is irrevocable and cannot be amended or varied without the consent of both the Society and the Foundation and that neither the Society nor the Foundation will release you from this agreement.

You understand that (except in the case of any class of person where the Society considers this to be inappropriate) the Society will require on behalf of itself and the Foundation that all applicants for share and mortgage accounts agree to the above condition (or a condition having substantially the same effect), unless the Society decides and announces by press release that it is no longer in the best interests of the Society to do so generally on a continuing basis. Any such decision by the Society would not have retrospective effect and you would continue to be bound by the above condition.

For this purpose:

'conversion benefits' means any benefits under the terms of any future transfer of the Society's business to a company (i.e. on conversion or takeover) except the statutory right to have shares in the Society (including any balances on share accounts) converted into deposits with the company; and 'Society' means Nationwide Building Society and, if it merges with any other building society, includes such other society.

I hereby authorise Nationwide Building Society to obtain a reference(s) from any Mortgagee/Landlord/Accountant named in this application and details of my employment from my current or previous employer(s).  
Further, I hereby irrevocably authorise the Society to obtain all such information regarding my Equity ISA/Endowment/Pension and any insurances referred to in this application.  
I authorise any lender with whom I hold a mortgage or loan account to provide Nationwide with repayment figures for all my outstanding loans or charges on my property and to release the title deeds and documents to Nationwide upon their request.  
I have read and agree to the declaration and, if applicable to me, the Charitable Assignment that I have received with this application.  
I confirm that where fees are collected by credit/debit card that this is with my authority for payment, having originally provided details to you.  
I understand that these credit card details will not be retained after the payments have been taken.

|                                     |   |      |   |   |   |   |   |   |   |   |
|-------------------------------------|---|------|---|---|---|---|---|---|---|---|
| <b>First Applicant's Signature</b>  | 1 | Date | D | D | M | M | Y | Y | Y | Y |
| <b>Second Applicant's Signature</b> | 2 | Date | D | D | M | M | Y | Y | Y | Y |

Please sign within a white box

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Nationwide Buildings and Contents Insurance is underwritten by UK Insurance Ltd. Registration number 1179980. Registered at UK Insurance Ltd, The Wharf, Neville Street, Leeds, LS1 4AZ.

## 15. Additional information

Details of previous addresses including dates moved in

Details of properties taken into possession and mortgage/rent arrears

Correct address to write to for a reference

Further details of other regular monthly outgoings including all information requested

Details of bankruptcy, insolvency, arrangements with creditors etc

Details of county court judgments etc

Additional endowment policies

Construction of property

For Non-EEA Nationals

Are you seeking asylum in the UK?

Yes  No

If No, do you hold refugee status as recognised under the 1951 UN conventions & its 1967 protocol?

Yes  No

Do you have indefinite leave to remain in the UK?

Yes  No

If No, do you have a work permit/visa with Tier 1 or Tier 2 immigration status?

Yes  No

If No, have you legally been a UK resident for at least one year?

Yes  No

Do you hold diplomatic immunity status?

Yes  No

If you are not a refugee and do not have indefinite leave to remain in the UK:

Is your salary paid to a UK bank account?

Yes  No

## 15. Additional information (continued)

Details of properties for which the applicant will not remain on the mortgage after completion: Applicant 1

### Mortgage 1:

Lender name:

Account number:

Address of property:

Postcode:

Will the property be sold? Yes  No

If yes, what is the property sale price?

Will you be using any equity from the sale of this property for debt consolidation? Yes  No

### Mortgage 2:

Lender name:

Account number:

Address of property:

Postcode:

Will the property be sold? Yes  No

If yes, what is the property sale price?

Will you be using any equity from the sale of this property for debt consolidation? Yes  No

### Mortgage 3:

Lender name:

Account number:

Address of property:

Postcode:

Will the property be sold? Yes  No

If yes, what is the property sale price?

Will you be using any equity from the sale of this property for debt consolidation? Yes  No

Details of properties for which the applicant will not remain on the mortgage after completion: Applicant 2

### Mortgage 1:

Lender name:

Account number:

Address of property:

Postcode:

Will the property be sold? Yes  No

If yes, what is the property sale price?

Will you be using any equity from the sale of this property for debt consolidation? Yes  No

### Mortgage 2:

Lender name:

Account number:

Address of property:

Postcode:

Will the property be sold? Yes  No

If yes, what is the property sale price?

Will you be using any equity from the sale of this property for debt consolidation? Yes  No

### Mortgage 3:

Lender name:

Account number:

Address of property:

Postcode:

Will the property be sold? Yes  No

If yes, what is the property sale price?

Will you be using any equity from the sale of this property for debt consolidation? Yes  No

Any other additional information

**For office use only**

Identification requirements:

First Applicant

Second Applicant

Confirming name

Type:

Serial Nos:

Type:

Serial Nos:

Confirming address

Type:

Serial Nos:

Type:

Serial Nos:

Additional check (remote only)

Type:

Serial Nos:

Type:

Serial Nos:

Branch/Employees details

|        |              |
|--------|--------------|
| Prefix | Employee No. |
|--------|--------------|

Type:

|               |
|---------------|
| SCA QQ Number |
|---------------|



Please complete this form in BLOCK CAPITALS using blue or black ink

Originator's Identification Number

Reference number

**Your bank or building society details**

Bank/Building Society name

Branch address  and/or Property number

Property number

Street

Town  Postcode

Name(s) of account holder(s)

Bank/Building Society Sort code & account number

**Banks and Building Societies may not accept Direct Debit instructions from some types of account.**  
 Please pay Nationwide Building Society Direct Debits from the account detailed in this instruction, subject to the safeguards assured by the Direct Debit Guarantee.  
 I understand that this instruction may remain with Nationwide Building Society and, if so, details will be passed electronically to my Bank/Building Society.

Signature(s)  Date

Please sign within a white box  Date

**If two signatures are required to operate this account, please ensure both account holders sign this form.**

**This is not part of the instruction to your Bank or Building Society.**

Direct Debits are usually collected on the 1st of the month unless you ask for a different day (2-28). Your first payment is due the month after you complete your mortgage and will include interest for the month of completion as well as one full monthly payment. After that, payments will be your regular monthly amount.

Preferred payment date (if not the 1st of the month)

**The Direct Debit Guarantee on this page should be detached and kept by the account holder.**

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 Nationwide Buildings and Contents Insurance is underwritten by UK Insurance Ltd. Registration number 1179980. Registered at UK Insurance Ltd, The Wharf, Neville Street, Leeds, LS1 4AZ.

**THE DIRECT DEBIT GUARANTEE (Please retain this)**

- This Guarantee is offered by all Banks and Building Societies that accept instructions to pay Direct Debits.
- If there are any changes to the amount, date or frequency of your Direct Debit Nationwide Building Society will notify you seven days in advance of your account being debited or as otherwise agreed. If you request Nationwide Building Society to collect a payment, confirmation of the amount and date will be given to you at the time of the request.
- If an error is made in the payment of your Direct Debit, by Nationwide Building Society or your Bank or Building Society, you are entitled to a full and immediate refund of the amount paid from your Bank or Building Society.
  - If you receive a refund you are not entitled to, you must pay it back when Nationwide Building Society asks you to.
- You can cancel a Direct Debit at any time by simply contacting your Bank or Building Society. Written confirmation may be required. Please also notify us.

## Mortgage fees

Dependent on your application type, a non-refundable booking fee may need to be paid upfront upon reservation. Applications without a booking fee (if applicable) will not be reserved. Fees can be paid via card or cheque, please complete the following section(s) if you are paying fees by card or alternatively enclose a signed cheque for the applicable fees.

### Booking fee amount

£

 The information I provide relating to my debit/credit card will be used to take a payment for £\_\_\_\_\_ to cover the booking fee. Once this payment has been processed, the details will be destroyed. By providing my debit/credit card details I agree you can use my information in this way.

Please charge my VISA / MasterCard / Solo (delete as applicable).

Card number

Name(s) of account holder(s)

Expiry date

Start date (if applicable)

Issue number (if applicable)

Signature

Date

Name as shown on card

### Product fee amount

£

Add fee to loan Yes  No

 The information I provide relating to my debit/credit card will be used to take a payment for £\_\_\_\_\_ to cover the product fee. Once this payment has been processed, the details will be destroyed. By providing my debit/credit card details I agree you can use my information in this way.

Please use the same card details as above

Please charge my VISA / MasterCard / Solo (delete as applicable).

Card number

Name(s) of account holder(s)

Expiry date

Start date (if applicable)

Issue number (if applicable)


Signature

Date

Name as shown on card

### Valuation fee amount

£

 The information I provide relating to my debit/credit card will be used to take a payment for £\_\_\_\_\_ to cover the valuation fee. Once this payment has been processed the details will be destroyed. By providing my debit/credit card details I agree you can use my information in this way.

Please use the same card details as above

Please charge my VISA / MasterCard / Solo (delete as applicable).

Card number

Name(s) of account holder(s)

Expiry date

Start date (if applicable)

Issue number (if applicable)

Signature

Date

Name as shown on card

If you choose to use the same card for all of the fees, this will show as separate payments on your bank statement. All card details will be destroyed after payment has been authorised.